



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

CONVERSION OF S\$100,000 PRINCIPAL AMOUNT OF CONVERTIBLE LOAN NOTE INTO 2,096,436 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 14 October 2022, 18 October 2022, 31 October 2022, 29 November 2022, 15 March 2023, 1 May 2023, 1 November 2024 and the circular dated 13 April 2023 in relation to, inter alia, the non-redeemable convertible loan notes and the receipt of listing and quotation notice for the conversion shares and adjustment shares (the "**Announcements**").*

The Board of Directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements and wishes to announce the allotment and issuance of 2,096,436 new Shares in the capital of the Company ("**Conversion Shares**") at the conversion price of S\$0.0477¹ per Share, following the conversion of Convertible Loan Note with a principal amount of S\$100,000 pursuant to the terms of the non-redeemable convertible loan note agreement entered into on 17 February 2023.

Following the allotment and issuance of the Conversion Shares, the total number of issued shares in the capital of the Company ("**Shares**") (excluding 20,000 treasury shares) has increased from 162,040,442 Shares to 164,136,878 Shares. The Conversion Shares rank *pari passu* and carry all rights similar to the existing Shares of the Company except that the Conversion Shares will not rank for any dividends, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issuance of the Conversion Shares.

The Conversion Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 19 February 2025 and trading of the Conversion Shares is expected to commence with effect from 9:00 a.m. on the same day.

By Order of the Board

Herry Pudjianto
Executive Chairman & Chief Executive Officer
17 February 2025

MEDIA CONTACT

For media queries, please contact;

Medi Lifestyle Limited

Corporate Communications Department

Jeysie Wong (Mobile +60 13 257 2787, Email: jeysie.wong@medi-lifestyle.com)

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.

¹ The Conversion Price has been adjusted for the share consolidation exercise completed on 11 May 2023 and the convertible bonds entered by the Company on 15 March 2023. Further details of which are set out in the circular dated 13 April 2023.