



SINGHAIYI  
GROUP

## SINGHAIYI GROUP LTD.

(Company Registration No. 198803164K)  
(Incorporated in Singapore)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

*All capitalised terms in this Notice of Extraordinary General Meeting and defined in the circular dated 12 February 2014 (the "Circular") shall, unless otherwise defined herein, bear the respective meanings ascribed thereto in the Circular.*

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of Singhaiyi Group Ltd. (the "**Company**") will be held at Pan Pacific Singapore, Ocean 5, Level 2, 7 Raffles Boulevard, Marina Square, Singapore 039595 on 27 February 2014 at 11.00 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the following ordinary resolution:-

#### **ORDINARY RESOLUTION : PROPOSED SHARE CONSOLIDATION**

That with effect from the date to be determined by the directors of the Company ("**Directors**") and pursuant to the Articles of Association of the Company, approval be and is hereby given:

- (a) for the proposed consolidation of every ten (10) existing issued ordinary shares in the capital of the Company ("**Existing Shares**") held by shareholders of the Company ("**Shareholders**") as at a books closure date to be determined by the Directors ("**Books Closure Date**") into one (1) Consolidated Share in the manner set out in the Circular ("**Proposed Share Consolidation**");
- (b) for the Directors to disregard any fraction of a Consolidated Share which may arise from the Proposed Share Consolidation pursuant to paragraph (a) above, and for all fractions of Consolidated Shares to which holders of the Existing Shares would otherwise be entitled to, be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company;
- (c) for the Directors to be authorised to fix the Books Closure Date and the date on which the Shares will trade on Catalist in board lots of 1,000 Consolidated Shares in their absolute discretion as they deem fit; and
- (d) for the Directors and each of them to be authorised and empowered to complete and do and execute all such things and acts (including, without limitation, executing all such documents as may be required) as they or he may think necessary or expedient to give effect to this Resolution, with such modifications thereto (if any) as they or he shall think fit in the interests of the Company.

By Order of the Board

Chen Huaidan (Serena)  
Group Managing Director  
12 February 2014

#### **Notes:**

- (1) A Shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
- (2) If the appointer is a corporation, the instrument appointing a proxy must be under seal or the hand of its duly authorised officer or attorney.
- (3) The instrument appointing a proxy must be deposited at the Company's Registered Office not less than forty-eight (48) hours before the time set for the Extraordinary General Meeting or any postponement or adjournment thereof.

This Notice has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Notice.

This Notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made or reports contained in this Notice.

The contact person for the Sponsor is Mr Ong Hwee Li (Telephone: 65-6221 5590) at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542.