日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SIIC ENVIRONMENT HOLDINGS LTD.
Date Submitted	4 October 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>807</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		
Balance at close of the month	<u>N/A</u>	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>\</u>
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		N/A	A
			No. of preference shares	e (S	value State rency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month				
Increase/(decrease	e)	_				
Balance at close o	f the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (State currency) : _____N/A

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,606,588,726	N/A	N/A	N/A		
Increase/ (decrease) during the month	(3,771,000)	N/A	N/A	N/A		
Balance at close of the month	2,602,817,726	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		– · .	• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 27 April 2012						
and amended on						
23 March 2018						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Award						
Scheme adopted						
On 27 April 2012						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>3. N/A</u>						
shares						
					·	
(Note 1)		Toto		m (oboroo)	NIII	
		101a	IA. (Ordinal	• /		
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)			NIL		
1						

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
						<u> </u>
Subscription price			_			
	(/ /)	_			
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	X					
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
	(/ /)	_			
4. N/A						
Stock code (if listed)						
Class of shares			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)		/	_			
		Total	B. (Ordinar	y shares)	N/A	_
			•	e shares)		_
			(Otl	her class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				N1/A	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)		-
			¥ -	/		-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issuer ions (other than under Share Option Schemes)	which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
F	ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2	. <u>N/A</u>		
	shares (Note 1)		<u> </u>
3	. <u>N/A</u>		
		•	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		11// 1	-

shares of shares issuer issuer issued during the issue month issue month issue month issue pursuant thereto close of month issue close of issuable (Note 1) N/A 1. Rights issue At price : State currency Class of shares N/A issuable (Note 1) 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares N/A issuable (Note 1) N/A issuable (Note 1) 4. Bonus issue Issue and allotment (//) issue allotm	Oth	ner Movements i	in Issued Sha	re Capital					
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares currency N/A 4. Bonus issue Class of shares currency N/A 5. State Issue and allotment currency (/ /) 6. Bonus issue Class of shares currency N/A 6. Bonus issue Class of shares currency N/A 6. Bonus issue Issue and allotment currency (/ /) 6. Bonus issue Issue and allotment currency (/ /) 6. Bonus issue Issue and allotment currency (/ /)		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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1. Nights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N 4. Bonus issue Class of shares currency N/A N N 4. Bonus issue Issue and allotment currency (/ /) class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment currency (/ /) class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment currency (/ /) class of shares issuable (Note 1) N/A	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A N 3. Placing At price : State currency Issue and allotment (//) N/A 3. Placing At price : State currency Issue and allotment (//) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (//) Issue and allotment (//) N/A Glass of shares issuable (Note 1) Issue and allotment (//) N/A Glass of shares issuable (Note 1) EGM approval date: (//) N/A Glass of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) Glass of shares issuable (Note 1) EGM approval date: (//) Issue and allotment (//) GM approval date: (//) Issue and allotment (//) Issue and allotment (//)						(/ /)		
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares issuable (Note 1) N/A N 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment (/ /)					Class of shares	N/A			
2. Open other At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy)									
Class of shares N/A N/A N Class of shares N/A Issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: N/A N Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N Class of shares N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Konus issue Class of shares N/A issuable (Note 1) Image: Class of shares of shares N/A issuable (Note 1) N/A N Image: Class of shares of shares issuable (Note 1) N/A N Image: Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (///) Bonus issue State Issue and allotment date : (///) Class of Shares N/A N/A N Subscription Issue and allotment date : (///) Issue Class Issue Shares N/A N Issue and allotment date : (///)								N/A	<u>N/A</u>
 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 4. Bonus issue 4. Bonus issue 						<u>N/A</u>			
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Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	N1/A	N1/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								<u> </u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)						<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
(dd/mm/yyyy)					EGM approval date:	(/ /)		
<u>N/A</u> N					(ad/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>Ordinar</u> repurchased <i>(Note 1)</i>	У		
6.	Repurchase of shares			Cancellation date : (27/09/20 (dd/mm/yyyy)	19)		
				EGM approval date: (30/4/201 (dd/mm/yyyy)	9)	(3,771,0	00) N/A
				Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price :	State currency ———	date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1)</i>	<u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1)</i>	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Prefe		nares	s) <u>(3,771,000)</u> s) <u>N/A</u>	<u>)</u> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(3,771,000)
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: MAN YUN WAH

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet