

CSE GLOBAL LIMITED
(Company Registration No. 198703851D)
(Incorporated in the Republic of Singapore)

ADJOURNED ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING
(“ADJOURNED AGM and EGM”)
TO BE HELD ON 27 MAY 2020

1. INTRODUCTION

The Board of Directors (“**Board**” or “**Directors**”) of CSE Global Limited (“**Company**” and together its subsidiaries, the “**Group**”) refers to:

- (a) the Company’s announcements dated 31 March 2020, 2 April 2020 and 6 April 2020 in relation to the deferment of the Company’s Annual General Meeting (“**AGM**”) and Extraordinary General Meeting (“**EGM**”) originally scheduled to be held on 16 April 2020, to an indicative date of no later than 31 May 2020, due to the restrictions set out in the stricter measures announced by the Ministry of Health on 24 March 2020;
- (b) Part 4 of the COVID-19 (Temporary Measures) Act 2020 (“**Covid Temporary Measures Act**”), which came into operation on 7 April 2020. Under Part 4 of the Covid Temporary Measures Act, alternative meeting arrangements may be prescribed, by order, for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020 and is deemed to have come into operation on 27 March 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies (“**Alternative Arrangements**”); and
- (d) the Additional Guidance on the Conduct of General Meetings During Elevated Safe Distancing Period (“**Checklist**”) jointly issued by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore, and Singapore Exchange Regulation on 13 April 2020. The Checklist provides further guidance to, *inter alia*, companies which are seeking to hold general meetings under the Alternative Arrangements.

The Alternative Arrangements set out in the Order will apply to meetings convened, held, conducted or deferred during (a) 27 March 2020 to the last day the COVID-19 (Temporary Measures) (Control Order) Regulations 2020 or the Infectious Disease (Measures to Prevent Spread of COVID-19) Regulations 2020 is in force (“**Control Period**”); and (b) a period of 30 days after the end of the Control Period, where notice of the meeting was given during the Control Period (collectively, the “**Applicable Period**”).

Provisions in the Mainboard Rules of the SGX-ST that require otherwise in respect of the matters set out in the Alternative Arrangements will not be applicable for the Applicable Period if the Company adheres to the Checklist.

2. DATE OF ADJOURNED AGM AND EGM

The Directors wish to inform shareholders of the Company (“**Shareholders**”) that pursuant to the Order, the Adjourned AGM and EGM will be held by way of electronic means pursuant to the Alternative Arrangements on **Wednesday, 27 May 2020 at Singapore time 2.30 p.m. and 3.00 p.m.** (or as soon as practicable immediately following the conclusion or adjournment of the Adjourned AGM) respectively.

3. NOTICES OF ADJOURNED AGM AND EGM AND PROXY FORMS

In line with the provisions under the Order, no printed copies of the Notices of the Adjourned AGM and EGM and proxy forms will be despatched to Shareholders.

A copy of the Notices of the Adjourned AGM and EGM and proxy forms will be sent to shareholders solely by electronic means via publication on our corporate website at the URL http://cseglobal.listedcompany.com/agm_egm.html and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

4. NO PERSONAL ATTENDANCE AT ADJOURNED AGM AND EGM

Due to the current COVID-19 restriction orders in Singapore, **Shareholders will not be able to attend the Adjourned AGM and EGM in person.**

5. ALTERNATIVE ARRANGEMENTS

In accordance with the Checklist, Alternative Arrangements have been put in place to allow Shareholders to participate at the Adjourned AGM and EGM by:

- (a) observing and/or listening to the Adjourned AGM and EGM proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the Adjourned AGM and EGM;
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the Adjourned AGM and EGM.

Details of the steps for pre-registration, pre-submission of questions and voting at the Adjourned AGM and EGM are set out in the Appendix to this announcement.

6. PREVIOUSLY SUBMITTED PROXY FORMS

Shareholders who had already submitted valid proxy forms for the AGM and EGM to be held on 16 April 2020 previously **do not have to submit proxy forms again** provided that (a) they had indicated in their proxy forms how they wished to vote for or vote against or abstain from voting on each resolution; and (b) they do not withdraw the proxy form. In these circumstances, if these Shareholders are verified as shareholders as at **2.30 pm for the Adjourned AGM and 3.00 pm for the Adjourned EGM on 25 May 2020** (the “**Proxy Deadline**”), the Company shall be entitled to, and will, treat such proxy forms as appointing the Chairman of the Meeting as their proxy to attend, speak and vote at the Adjourned AGM and EGM in accordance with their specified instructions.

Submission by a Shareholder of a valid proxy form appointing the Chairman of the Meeting as proxy by the **Proxy Deadline** will supersede any previous instrument appointing a proxy(ies) submitted by that Shareholder.

A Shareholder may withdraw a proxy form which had previously been submitted by sending an email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at srs.teamd@boardroomlimited.com to notify the Company of the withdrawal, by the **Proxy Deadline**.

7. PERSONS WHO HOLD SHARES THROUGH RELEVANT INTERMEDIARIES

Persons who hold shares through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50), including CPF and SRS investors, and who wish to participate in the Adjourned AGM and EGM by (a) observing and/or listening to the Adjourned AGM and EGM proceedings via live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the Adjourned AGM and EGM; and/or (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the Adjourned AGM and EGM, should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks and SRS Operators) through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the Adjourned AGM and EGM.

8. KEY DATES/DEADLINES

In summary, the key dates/deadlines which Shareholders should take note are set out in the table below:

KEY DATES	ACTIONS
5.00 p.m. on 15 May 2020 (Friday)	Deadline for investors who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 of Singapore (including CPF and SRS Investors) and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy to approach their respective relevant intermediaries (including their respective CPF agent banks or SRS Approved Banks) to submit their voting instructions so that their respective relevant intermediaries may in turn submit their voting instructions by the Proxy Deadline.
2.30 p.m. on 22 May 2020 (Friday) ("Pre-Registration Deadline")	Deadline for shareholders to: <ul style="list-style-type: none"> pre-register at http://www.cse-global.com/agm2020 for live audio-visual webcast or live audio-only stream of the Adjourned AGM and EGM proceedings; and submit questions in advance.
2.30 p.m. on 25 May 2020 (Monday)	Deadline for submission of proxy form for Adjourned AGM;
3.00 p.m. on 25 May 2020 (Monday)	Deadline for submission of proxy form for Adjourned EGM

<p>12.00 p.m. (noon) on 26 May 2020 (Tuesday)</p>	<p>Authenticated shareholders will receive an email which will contain user ID and password details, as well as the link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the Adjourned AGM and/or EGM proceedings (the “Confirmation Email”).</p> <p>Shareholders who do not receive the Confirmation Email by 12.00 p.m. (noon) on 26 May 2020, but who have registered by the Pre-Registration Deadline, should contact our Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at +65 62309564 or +65 62309580 or srs.teamd@boardroomlimited.com.</p>
<p>Date and time of live webcast and live audio-only stream of the Adjourned AGM and EGM</p> <p>27 May 2020 (Wednesday)</p> <p>AGM – starts at 2.30 p.m.</p> <p>EGM – starts 3.00 p.m. on (or as soon after the conclusion or adjournment of the AGM)</p>	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the Adjourned AGM and/or EGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the Adjourned AGM and/or EGM proceedings. • The Adjourned EGM shall commence immediately after the Adjourned AGM. Shareholders who have pre-registered for the Adjourned AGM will be considered to have enrolled for the Adjourned EGM.

9. **FY2019 ANNUAL REPORT AND APPENDIX TO SHAREHOLDERS/CIRCULAR TO SHAREHOLDERS ON THE PROPOSED ADOPTION OF A NEW CONSTITUTION**

The Annual Report for the financial year ended 31 December 2019 (the “**FY2019 Annual Report**”), the Appendix dated 24 March 2020 in relation to the proposed renewal of the shareholders’ mandate for interested person transactions and the share purchase mandate (the “**Appendix**”), and the Circular on the proposed adoption of a new constitution (the “**Circular**”) have been uploaded on SGXNet on 24 March 2020 and may be accessed via SGXNet and also at the Company’s website as follows:

- (a) the FY2019 Annual Report may be accessed at the URL <http://cseglobal.listedcompany.com/ar.html> by clicking on the hyperlinks “Download Annual Report” under the “Annual Report 2019” section of “Annual Reports”;
- (b) the Appendix may be accessed at the URL <http://cseglobal.listedcompany.com/news.html/id/768418>; and
- (c) the Circular may be accessed at the URL <http://cseglobal.listedcompany.com/news.html/id/768420>.

10. **RECORD DATE AND PAYMENT DATE FOR THE FINAL DIVIDEND**

The Share Transfer Books and the Register of Members of the Company will be closed from 5.00 p.m. on 15 June 2020 for the purposes of determining shareholders’ entitlements to the proposed final (one-tier tax exempt) dividend of 1.5 Singapore cents per ordinary share for the year ended 31 December 2019 (“**FY2019 Final Dividend**”). The proposed FY2019 Final Dividend, if approved by shareholders at the Adjourned AGM, will be paid on 2 July 2020.

11. **FURTHER INFORMATION**

For further information on the conduct of the Adjourned AGM and/or EGM and the alternative arrangements, shareholders can refer to the Company’s website at the URL http://cseglobal.listedcompany.com/agm_egm.html.

The Company wishes to remind Shareholders that, with the constantly evolving COVID-19 situation, the Company may be required to change its Adjourned AGM and EGM arrangements at short notice. Shareholders should check the above URL and SGXNet for the latest status of the Adjourned AGM and EGM.

The Company wishes to thank all Shareholders for their patience and co-operation in enabling the Company to hold the Adjourned AGM and EGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board

Tan Lay Hong
Company Secretary

4 May 2020
Singapore

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the Adjourned AGM and EGM:

Shareholders will be able to observe and/or listen to the Adjourned AGM and EGM proceedings through a live audio-video webcast or live audio-only stream via their mobile phones, tablets or computers, submit questions in advance of the Adjourned AGM and EGM and vote by appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the Adjourned AGM and EGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1	Pre-registration	<p>Shareholders must pre-register at the pre-registration website at http://www.cse-global.com/agm2020 from now till 2.30 p.m. on 22 May 2020 (the “Pre-Registration Deadline”) to enable the Company to verify their status as shareholders.</p> <p>Following the verification, authenticated shareholders will receive an email by 12 p.m. (noon) on 26 May 2020. The email will contain user ID and password details, as well as the link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the Adjourned AGM and EGM proceedings.</p> <p>Shareholders who do not receive an email by 12 p.m. (noon) on 26 May 2020, but have registered by Pre-Registration Deadline should contact our Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at +65 62309564 or +65 62309580, or srs.teamd@boardroomlimited.com.</p>
2	Submit questions in advance	<p>Shareholders will not be able to ask questions at the Adjourned AGM and EGM during the live webcast or audio-stream, and therefore it is important for shareholders to pre-register and submit their questions in advance of the Adjourned AGM and EGM.</p> <p>Submission of questions: Shareholders can submit questions related to the resolutions to be tabled for approval at the Adjourned AGM and EGM in advance of the Adjourned AGM and EGM, in the following manner:</p> <p>(a) Via pre-registration website: Shareholders who pre-register to observe and/or listen to the Adjourned AGM and EGM proceedings may submit their questions via the pre-registration website at http://www.cse-global.com/agm2020.</p> <p>(b) By post: Shareholders may also submit their questions by post to the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd , at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623. When sending in your questions by post, please provide us with the following details:</p> <ul style="list-style-type: none">• your full name;

No.	Steps	Details
		<ul style="list-style-type: none"> • your address; and • the manner in which you hold shares in the Company (e.g., via CDP, CPF or SRS). <p>Deadline to submit questions: All questions must be submitted by Pre-Registration Deadline.</p> <p>Addressing questions: We will endeavour to address all substantial and relevant questions received from shareholders prior to the Adjourned AGM and EGM via SGXNet and on the Company’s website or during the Adjourned AGM and EGM through live audio-visual webcast and live audio-only stream.</p> <p>Minutes of Adjourned AGM and EGM: We will publish the minutes of the Adjourned AGM and EGM on our corporate website and on SGXNet, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the Adjourned AGM and EGM within one month from the meetings.</p>
3	Submit proxy forms to vote	<p>Appointment of Chairman of the Meeting as proxy: Shareholders (whether individual or corporate) who pre-register to observe and/or listen to the Adjourned AGM and EGM proceedings and wish to vote on the resolutions to be tabled at the Adjourned AGM and EGM must appoint the Chairman of the Meeting as their proxy to attend, speak and vote on their behalf at the Adjourned AGM and EGM, in accordance with the instructions on the proxy form.</p> <p>Specific voting instructions to be given: Where shareholders (whether individual or corporate) appoint the Chairman of the Meeting as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.</p> <p>Submission of proxy forms: Proxy forms must be submitted in the following manner:</p> <ol style="list-style-type: none"> (a) if submitted in hard copy and by post, the proxy form must be lodged with the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or (b) if submitted electronically, the proxy form must be submitted via email to the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at srs.teamd@boardroomlimited.com. <p>in either case, no later than 2.30 pm for the Adjourned AGM and 3.00 pm for Adjourned EGM on 25 May 2020 (the “Proxy Deadline”).</p> <p>Shareholders who wish to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by</p>

No.	Steps	Details
		<p>post to the address provided above, or scanning and sending it by email to the email address provided above.</p> <p>Investors who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 of Singapore (including CPF and SRS Investors) and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy should approach their respective relevant intermediaries (including their respective CPF agent banks or SRS Approved Banks) to submit their voting instructions so that their respective relevant intermediaries may in turn submit their voting instructions by 5.00 p.m. on 15 May 2020 in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the Meeting to vote on their behalf no later than the Proxy Deadline.</p> <p>In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for shareholders to submit completed proxy forms by post, shareholders are strongly encouraged to submit completed proxy forms electronically via email.</p> <p>The Company shall be entitled to, and will, treat any valid instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) which was delivered before 4 May 2020 as a valid instrument appointing the Chairman of the Meeting as the shareholder's proxy to vote at the Adjourned AGM and EGM if:</p> <ul style="list-style-type: none"> (a) the member had indicated how he/she/it wished to vote for or against or abstain from voting on each resolution; and (b) the member has not withdrawn the appointment. A member may withdraw an instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) by sending an email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at srs.teamd@boardroomlimited.com to notify the Company of the withdrawal, not later than the Proxy Deadline.