

EU YAN SANG INTERNATIONAL LTD

(UEN/Company Registration No. 199302179H)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S\$75,000,000 4.10% Notes due 2018 comprised in Series 001 (ISIN: SG56I0993536) (the “Notes”) issued pursuant to the S\$300,000,000 Multicurrency Medium Term Note Programme of Eu Yan Sang International Ltd (the “Company”)

Announcement of Redemption and Cancellation of Notes pursuant to Exercise of Call Option by the Company

Reference is made to the announcement made by the Company on 9 September 2016 (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

The Company wishes to announce that as at 23 September 2016, S\$75,000,000 in aggregate principal amount of the Notes have been validly redeemed at 101.75 per cent. of their principal amount, together with accrued and unpaid interest to the Redemption Date. Payment has been made to the respective holders of the Notes. The Notes validly redeemed by the Company will be cancelled.

By Order of the Board
Eu Yan Sang International Ltd

23 September 2016