



# ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

---

## PROPOSED DEBT CONVERSION AND ISSUE OF CONVERSION SHARES

### - RECEIPT OF LISTING AND QUOTATION NOTICE

---

#### 1. INTRODUCTION

The board of directors (“**Board**”) of Asian Micro Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 8 March 2019 (“**Announcement**”) in respect of the Proposed Debt Conversion and issue of Conversion Shares.

Unless otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcement.

#### 2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice (“**Notice**”) dated 26 March 2019, granted its approval for the listing and quotation of the following on the Catalist Board of SGX-ST:

- (i) 316,873,999 Conversion Shares to be issued and allotted to Lim Kee Liew @ Victor Lim; and
- (ii) 60,000,000 Conversion Shares to be issued and allotted to Leong Lai Heng.

The listing and quotation of the above Conversion Shares is subject to compliance with the SGX-ST’s listing requirements. The listing and quotation of the Conversion Shares is conditional upon shareholders’ approval to be obtained at a general meeting to be convened (the “**EGM**”).

A circular containing, *inter alia*, the Notice of EGM and more details of the Proposed Debt Conversion and issue of Conversion Shares will be despatched to Shareholders in due course.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Proposed Debt Conversion, the Conversion Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Lim Kee Liew @ Victor Lim  
Executive Chairman, CEO and Group Managing Director  
26 March 2019

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is*

*Name: Mr Khong Choun Mun*

*Address: 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619*

*Telephone number: +65 6381 6757*