



EINDEC CORPORATION LIMITED
(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS WARRANTS ISSUE – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors ("**Directors**") of Eindec Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 20 May 2016 in relation to the proposed bonus warrants issue (the "**Bonus Warrants Issue Announcement**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Bonus Warrants Issue Announcement.

The Board is pleased to announce that the Company has on 20 July 2016 received the listing and quotation notice ("**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the following on the Catalist of the SGX-ST:

- (i) up to 71,800,000 Warrants on the basis of two (2) Warrants for every three (3) existing Shares held by the Shareholders as at the Books Closure Date, fractional entitlements to be disregarded; and
- (ii) up to 71,800,000 New Shares upon the exercise of the Warrants.

The Listing and Quotation Notice is subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Bonus Warrants Issue, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

Further announcements on the Bonus Warrants Issue will be made by the Company as and when appropriate.

By Order of the Board

Chia Wei Ho
Executive Director and Chief Executive Officer
Eindec Corporation Limited
21 July 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.