



EINDEC CORPORATION LIMITED
(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS WARRANTS ISSUE – EXECUTION OF DEED POLL AND WARRANT AGENCY AGREEMENT

The Board of Directors ("**Directors**") of Eindec Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements released by the Company on 20 May 2016 and 21 July 2016 in relation to the proposed bonus warrants issue (the "**Announcements**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company has on 26 July 2016 (a) executed a deed poll (the "**Deed Poll**") constituting the Warrants; and (b) entered into a warrant agency agreement with RHT Corporate Advisory Pte. Ltd. ("**RHTCA**") in relation to the appointment of RHTCA as the warrant agent and registrar for the Warrants.

A copy of the Deed Poll may be inspected at the Company's registered office at 8 Pandan Crescent, #01-06, Singapore 128464, during normal business hours from the date hereof.

The terms and conditions of the Warrants will be set out in the Offer Information Statement to be issued by the Company in relation to the Bonus Warrants Issue.

By Order of the Board

Chia Wei Ho
Executive Director and Chief Executive Officer

Eindec Corporation Limited

26 July 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalyst Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.