



EINDEC CORPORATION LIMITED
(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS WARRANTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors ("**Directors**") of Eindec Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 20 May 2016, 21 July 2016 and 26 July 2016 in relation to the proposed bonus warrants issue (the "**Announcements**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN that, the Register of Members and share transfer books of the Company will be closed at 5.00 p.m. on 22 August 2016 (the "**Books Closure Date**") for the purpose of determining the allotments of the Warrants to the Entitled Shareholders pursuant to the Bonus Warrants Issue.

ENTITLEMENT OF SHAREHOLDERS TO THE WARRANTS

Entitled Depositors

Shareholders with Shares entered against their names in the Depository Register, maintained by CDP, as at the Books Closure Date and whose registered addresses with the CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP, with addresses in Singapore for the service of notices and documents ("**Entitled Depositors**") will be allotted the Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their name in the Depository Register maintained by CDP as at 5 p.m. on the Books Closure Date.

Entitled Scripholders

Shareholders whose share certificates have not been deposited with CDP and (i) whose Shares are registered in their own name; or (ii) who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents ("**Entitled Scripholders**") will be allotted the Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their names in the Register of Members of the Company as at 5 p.m. on the Books Closure Date.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Warrants will not be issued to Shareholders with registered addresses with the Company or CDP outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the sole discretion of the Company, be made for the Warrants which would otherwise have been allotted to Foreign Shareholders, to be sold by the Company on the Catalist. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

TERMS AND CONDITIONS OF THE WARRANTS

As stated in the Company's announcement dated 26 July 2016, the Company has on 26 July 2016 executed the Deed Poll constituting the Warrants. The terms and conditions of the Warrants will be set out in the Offer Information Statement to be issued by the Company in relation to the Bonus Warrants Issue.

By Order of the Board

Chia Wei Ho
Executive Director and Chief Executive Officer

Eindec Corporation Limited

12 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.