KTMG LIMITED
(Formerly known as Lereno Bio-Chem Ltd.)
(Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF KNIT TEXTILE AND APPAREL PTE. LTD.
– CHANGE OF COMPANY'S NAME
– CHANGE OF TRADING COUNTER NAME

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1. INTRODUCTION

1.1 The Board of Directors (the "**Board**" or the "**Directors**") of Lereno Bio-Chem Ltd. (the "**Company**") refers to the announcements dated 29 September 2017, 13 November 2017, 6 February 2018, 13 February 2018, 16 August 2018, 29 August 2018, 31 August 2018, 12 December 2018, 21 December 2018, 18 January 2019, 29 January 2019, 8 February 2019, 14 February 2019 and 18 February 2019 (collectively, the "**Announcements**") and the Circular dated 21 December 2018 ("**Circular**") in relation to the proposed acquisition of the entire issued and paid up share capital of Knit Textile and Apparel Pte. Ltd. ("**Proposed Acquisition**").

1.2 Unless otherwise defined herein or the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

2. CHANGE OF COMPANY'S NAME

Further to the extraordinary general meeting ("**EGM**") of the Company held on 18 January 2019 where the special resolution relating to the Proposed Change of Name was duly passed, the Board wishes to announce that the Notice of Special Resolution for Change of Name has been lodged with the Accounting and Corporate Regulatory Authority of Singapore (the "**ACRA**") on 18 February 2019 and ACRA has issued the Certificate Confirming Incorporation of Company dated 18 February 2019 to confirm that the name of the Company has been changed to "KTMG Limited" with effect from 18 February 2019.

3. CHANGE OF TRADING COUNTER NAME

The Company has arranged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") to change its trading counter name on the Catalist Board of the SGX-ST. The change of the Company's trading counter name on the Catalist Board of the SGX-ST will take effect at 9.00 am on Thursday, 21 February 2019 and the new trading counter name will be "KTMG".

By Order of the Board of Directors
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
18 February 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**").*

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alicia Sun(Telephone: 65-6232 3210) at 1 Robinson Road, #21- 00 AIA Tower, Singapore 048542.