LIVINGSTONE HEALTH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200404283C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 98,389,689 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY WITH UNLISTED WARRANTS ("PROPOSED RIGHTS CUM WARRANTS ISSUE")

- **NOTICE OF RECORD DATE**

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1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 27 March 2024, 30 April 2024 and 13 May 2024 (the "**Previous Announcements**"), in relation to, *inter alia*, the Proposed Rights cum Warrants Issue of up to 98,389,689 new ordinary shares in the capital of the Company, at an issue price of S$0.016 for each Rights Share, with up to 98,389,689 free detachable and unlisted Warrants, each Warrant carrying the right to subscribe for one (1) new ordinary share in the share capital of the Company at an exercise price of S$0.025 for each New Share, on the basis of one (1) Rights Shares for every five (5) existing ordinary shares in the capital of the Company held by the shareholders of the Company who are eligible to participate in the Proposed Rights cum Warrants Issue, with one (1) Warrant for every one (1) Rights Share subscribed, fractional entitlements to be disregarded.

1.2. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements. Any reference to the time of day herein shall be a reference to Singapore time.

2. NOTICE OF RECORD DATE AND ELIGIBILITY TO PARTICIPATE IN THE PROPOSED RIGHTS CUM WARRANTS ISSUE

2.1. **NOTICE IS HEREBY GIVEN** that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. (Singapore time) on 7 June 2024 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants of Entitled Shareholders under the Proposed Rights cum Warrants Issue, comprising:

(a) "**Entitled Depositors**" being Shareholders with Shares standing to the credit of their securities accounts ("**Securities Accounts**") and whose registered addresses with CDP are in Singapore as at the Record Date or who have, at least three (3) market days ("**Market Day**" being a day on which the SGX-ST is open for securities trading) prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents; and

(b) "**Entitled Scripholders**" being Shareholders whose share certificates are not deposited with CDP and who have tendered to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. ("**Share Registrar**") valid transfers of their Shares and the share certificates relating thereto for registration up to 5.00 p.m. (Singapore time) on the Record Date and whose registered addresses with the Company are in Singapore as at the Record Date or who have, at least three (3) Market Days prior to the Record Date provided the Share Registrar with addresses in Singapore for the service of notices and documents.

2.2. Subject to the foregoing, the last day for Shares to trade "cum-rights" to the Proposed Rights cum Warrants Issue is 5 June 2024 and the first date for Shares to trade "ex-rights" to the Proposed Rights cum Warrants Issue is 6 June 2024.

2.3. Entitled Scripholders are encouraged to open Securities Accounts if they have not already done so and to deposit their share certificates with CDP well in advance of the Record Date so that their Securities Accounts may be credited by CDP with their Shares prior to the Record Date and the provisional allotments of Rights Shares with Warrants. They should note that their Securities Accounts will only be credited with their Shares on the 12th Market Day from the date of lodgement of their share certificates with CDP or such later date as CDP may determine.

2.4. **CPF Investment Scheme**

(a) Entitled Shareholders who previously bought Shares under the Central Provident Fund ("**CPF**") Investment Scheme ("**CPFIS Members**"), subject to applicable CPF rules and regulations, may use their monies standing to the credit of the account opened with a CPF Agent Bank (the "**CPF Investment Accounts**") ("**CPF Funds**") to pay for the acceptance of their provisional allotments of the Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants. CPFIS Members must have sufficient funds in their CPF Investment Accounts and must instruct their respective CPF Agent Banks to accept their provisional allotments of the Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants on their behalf in accordance with this Offer Information Statement.

(b) In the case of insufficient funds or stock limit, CPFIS Members may top-up cash into their CPF Investment Accounts before instructing their respective CPF Agent Banks to accept their provisional allotments of the Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants. CPFIS Members are advised to provide their respective CPF Agent Banks with the appropriate instructions no later than the deadlines set by their respective CPF Agent Banks in order for their respective CPF Agent Banks to make the relevant acceptance and (if applicable) application on their behalf by 27 June 2024, ("**Closing Date**").

(c) **CPF Funds may not, however, be used for the purchase of the provisional allotments of the Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants directly from the market.** Any acceptance of the provisionally allotments of Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants made directly through CDP, the Share Registrar, the Company or by way of electronic applications made through an ATM of a participating bank or an accepted electronic service ("**Electronic Application**") will be rejected.

2.5. **Supplementary Retirement Scheme constituted under the Income Tax (Supplementary Retirement Scheme) Regulations 2003 (the "SRS")**

(a) Entitled Shareholders who were holding Shares which were subscribed for or purchased under the SRS using their monies standing to the credit of the respective SRS accounts ("**SRS Funds**") ("**SRS Members**"), subject to applicable SRS rules and regulations, may use their SRS Funds to pay for the acceptance of their provisional allotments of the Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants. SRS Members must instruct the relevant SRS Approved Banks to accept their provisional allotments of Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants on their behalf in accordance with this Offer Information Statement.

(b) In the case of insufficient SRS Funds, subject to the SRS contribution cap, SRS Members may deposit cash into their SRS accounts with their respective SRS Approved Banks before instructing their respective SRS Approved Banks to accept their provisional allotments of Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants. SRS Members are advised to provide their respective SRS Approved Banks with the appropriate instructions no later than the deadlines set by their respective SRS Approved Banks in order for their respective SRS Approved Banks to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date.

(c) **SRS Funds may not, however, be used for the purchase of the provisional allotments of the Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants directly from the market.** Any acceptance of the provisionally allotments of Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants directly to CDP, the Share Registrar, the Company, or by way of Electronic Applications will be rejected.

2.6. **Foreign Shareholders**

(a) For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will NOT be offered to Foreign Shareholders and the Offer Information Statement and its accompanying documents have not been and will NOT be despatched or disseminated to Foreign Shareholders, or lodged, registered or filed in any jurisdictions outside Singapore.

(b) **Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.**

(c) Shareholders with addresses outside Singapore who wish to participate in the Proposed Rights cum Warrants Issue may provide an address in Singapore for the service of notices and documents by notifying in writing, as the case may be, to (i) CDP at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807 or (ii) Livingstone Health Holdings Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, not later than three (3) Market Days before the Record Date.

3. GENERAL

3.1. Entitled Depositors and Entitled Scripholders (collectively referred to as "**Entitled Shareholders**") will be entitled to participate in the Proposed Rights cum Warrants Issue and will receive a copy of a notification letter containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., as the case may be.

3.2. Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept (in full or in part), decline, renounce or in the case of Entitled Depositors only, trade (during the provisional allotment trading period prescribed by SGX-ST) their provisional allotments of Rights Shares with Warrants on the Catalist and will be eligible to apply for Excess Rights Shares with Warrants in excess of their provisional allotments under the Proposed Rights cum Warrants Issue.

3.3. Further details of the Proposed Rights cum Warrants Issue will be made available in the Offer Information Statement which will be electronically disseminated to Entitled Shareholders in due course.

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
30 May 2024

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.