

EMAS Offshore Limited

EMAS OFFSHORE LIMITED

(Incorporated in Singapore) (UEN/Company Registration Number: 200702224N)

ANNOUNCEMENT RELATING TO SALE OF SHARES IN PV KEEZ

The Board of Directors (the "Board") of EMAS Offshore Limited (the "Company") refers to the announcement released by Ezra Holdings Limited, which owns a 75.5% equity stake in the Company, on 7 September 2016.

Please refer to the following link to the announcement:

http://infopub.sgx.com/Apps?A=COW_CorpAnnouncement_Content&B=AnnouncementToday& F=KUYM5SSOS33EDI03&H=0d18404529ad19ca5de582f86fbddff67786eb0805806ba0cb3932 542feff834

By Order of the Board

Shannon Ong Company Secretary 07 September 2016

The Company's admission to and listing on the SGX-ST is sponsored by DBS Bank Ltd.