



Company Registration No.: 200100340R

STATUS UPDATE REGARDING THE PROPOSED DUAL LISTING ON THE KOSDAQ MARKET OF THE KOREAN EXCHANGE (THE “DUAL LISTING”)

UMS REQUESTS FOR DELAY IN LISTING ELIGIBILITY REVIEW APPLICATION TO THE KRX

The Board of Directors of UMS Holdings Limited ("UMS" or "the Company") would like to update shareholders that the Company has, on the advice of its Korean listing book runner ("KB Investment & Securities"), requested for a delay in UMS' KOSDAQ listing eligibility review application to the Korean Exchange ("KRX").

KB Investment & Securities has advised the Company that a postponement is in the best interests of UMS' proposed dual listing in view of the current weak market sentiment toward foreign listings on the KRX.

While UMS intends to proceed with its proposed dual listing in Korea which is home to many global semiconductor companies, the Board believes it is prudent to have the KRX review application only after market sentiments improve in Korea.

UMS believes that it must be mindful of timing its proposed Korean dual listing appropriately to attract positive attention from sophisticated Korean investors which will enhance UMS' KDR valuation accordingly and improve shareholder value.

UMS will continue to provide updates to shareholders on its proposed Korean dual listing as they materialise.

By order of the Board

Luong Andy
Chief Executive Officer
8 July 2011