

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

PROFIT GUIDANCE ANNOUNCEMENT

In anticipation of the announcement of the unaudited financial results for the financial year ended 31 December 2014 (“**FY2014**”), the Board of Directors (the “**Board**”) of Ley Choon Group Holdings Limited (the “**Company**”) deems it appropriate to issue a profit guidance with respect to the unaudited financial results of the Company and its subsidiaries (the “**Group**”) for the financial period ended 31 December 2014 (“**4Q 2014**”).

Following the preliminary review of its unaudited financial results for FY2014, the Group expects to report a consolidated net loss for 4Q 2014. Further details of the Group’s performance will be disclosed when the Company announces its unaudited financial results for FY2014 on or before 1 March 2015.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
25 February 2015