

SGX release

22 May 2025

Transurban Queensland successfully prices A\$255 million issuance in the Australian Medium Term Note market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

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Classification

Public

Transurban

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ASX release

22 May 2025

Transurban Queensland successfully prices A\$255 million issuance in the Australian Medium Term Note market

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group, has successfully priced A\$255 million of senior secured 7.25-year notes ("Notes") under its A\$ Medium Term Note Programme.

The Notes priced on 22 May 2025 and settlement is expected to occur on 2 June 2025, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland's existing senior secured debt and will mature in 2032.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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