



Company Registration No. 199806046G  
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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## REPAYMENT UNDER PROJECT INVESTMENT AGREEMENT

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*Unless otherwise specified, all capitalised terms shall have the same meanings ascribed to them in the Announcements (as defined below).*

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements dated 15 December 2020 and 21 December 2020 (collectively, the "**Announcements**") released by the Company (formerly known as P5 Capital Holdings Ltd.) relating to the project investment agreement (the "**Agreement**") entered into between the Company, Gashubunited Utility Private Limited ("**GUPL**") and Gashubunited Holding Private Limited ("**GHPL**") (collectively, the "**Parties**") in relation to the proposed investment of S\$500,000 (the "**Investment Amount**") by the Company in the Project undertaken by GUPL (the "**Investment**"). The Investment Amount was subsequently disbursed by the Company to GUPL on 22 December 2020.

The Board wishes to update that GUPL has on 22 December 2022 fully repaid the Investment Amount and accrued Investment Yield, being the aggregate amount of S\$570,000, to the Company in accordance with the Agreement.

In regard to the above, Mr Lim Shao-Lin ("**Mr Lim**") has granted an interest-free loan of S\$570,000 to GUPL, to be utilised for the abovementioned repayment. As Mr Lim is the Executive Director and Chief Executive Officer as well as controlling shareholder of the Company (holding an aggregate of 52.16% shareholding interest, both direct and deemed, in the Company), he is an "interested person" within the ambit of Chapter 9 of the Listing Manual Section B: Rules of Catalist of the SGX-ST and accordingly, the provision of loan by Mr Lim to GUPL constitutes an interested person transaction. However, as the loan is interest free, there is no amount at risk to the Company and the value of the interested person transaction is zero.

### By Order of the Board

Lau Ping Sum Pearce  
Non-Executive Chairman and Independent Director  
22 December 2022