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SHIMAO GROUP HOLDINGS LIMITED

世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 813)

ADJOURNMENT OF WINDING-UP PETITION HEARING

This announcement is made by Shimao Group Holdings Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 8 April 2024, 10 April 2024 and 26 June 2024 (the “**Announcements**”) in relation to the winding-up petition against the Company. Unless otherwise stated, capitalised terms herein have the same meanings as those defined in the Announcements.

On 31 July 2024, the High Court has further adjourned the hearing for the Petition to 12 August 2024.

The Company is still considering if it is necessary to apply to the High Court for a validation order and no immediate action is being contemplated as at the date of this announcement. Shareholders and potential investors are reminded that if the validation order is not applied for or granted, any transfer of shares of the Company made after the Commencement Date (i.e. 5 April 2024) will be void in the event that the Company is ultimately wound up as a result of the Petition. Shareholders and potential investors should note that in accordance with the circular dated 28 December 2016 issued by HKSCC, settlement instructions that involve only the transfer of beneficial interests between participants within CCASS are unlikely to be affected. When in doubt, Shareholders and other investors are advised to seek professional advice from their own professional or financial advisors.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Shimao Group Holdings Limited
Hui Sai Tan, Jason
Vice Chairman and President

Hong Kong, 31 July 2024

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Xie Kun; one Non-executive Director, namely, Mr. Shao Liang; and three Independent Non-executive Directors, namely, Mr. Lyu Hong Bing, Mr. Lam Ching Kam and Mr. Fung Tze Wa.