

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2015

Tokyo, February 15, 2016 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2015 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)	As of September 30, 2015
(1) Total capital ratio (4) / (7)	15.72%	0.09%	15.62%	15.69%
(2) Tier 1 capital ratio (5) / (7)	12.76%	0.18%	12.58%	12.73%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.23%	0.13%	11.09%	11.23%
(4) Total capital	17,841.1	288.8	17,552.3	17,562.8
(5) Tier 1 capital	14,480.3	350.0	14,130.3	14,254.1
(6) Common Equity Tier 1 capital	12,753.7	287.1	12,466.6	12,571.9
(7) Risk weighted assets	113,471.9	1,156.6	112,315.2	111,925.3
(8) Required Capital (7) × 8%	9,077.7	92.5	8,985.2	8,954.0

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)	As of September 30, 2015
(1) Total capital ratio (4) / (7)	15.43%	(0.02%)	15.45%	15.30%
(2) Tier 1 capital ratio (5) / (7)	12.26%	0.05%	12.21%	12.15%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.73%	(0.04%)	10.77%	10.70%
(4) Total capital	13,880.1	149.4	13,730.7	13,622.3
(5) Tier 1 capital	11,026.7	177.8	10,848.8	10,821.3
(6) Common Equity Tier 1 capital	9,651.6	79.7	9,571.8	9,530.0
(7) Risk weighted assets	89,902.7	1,087.0	88,815.6	89,005.4
(8) Required Capital (7) × 8%	7,192.2	86.9	7,105.2	7,120.4

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2015 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2015 (B)	As of September 30, 2015
(1) Total capital ratio (4) / (7)	19.10%	(0.05%)	19.15%	18.99%
(2) Tier 1 capital ratio (5) / (7)	15.62%	0.36%	15.26%	15.59%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.13%	0.43%	14.70%	15.08%
(4) Total capital	2,334.7	(1.9)	2,336.7	2,280.1
(5) Tier 1 capital	1,910.0	48.6	1,861.4	1,871.5
(6) Common Equity Tier 1 capital	1,850.1	56.5	1,793.5	1,811.0
(7) Risk weighted assets	12,223.2	26.2	12,197.0	12,001.8
(8) Required Capital (7) × 8%	977.8	2.1	975.7	960.1

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31,2015 (A)	Increase (Decrease) (A) - (B)	As of March 31,2015 (B)	As of September 30, 2015
(1) Total capital ratio (4) / (7)	16.86%	(0.17%)	17.03%	16.79%
(2) Tier 1 capital ratio (5) / (7)	13.35%	(0.02%)	13.38%	13.28%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.59%	(0.17%)	11.76%	11.67%
(4) Total capital	12,706.9	239.9	12,466.9	12,365.0
(5) Tier 1 capital	10,065.7	273.8	9,791.8	9,777.6
(6) Common Equity Tier 1 capital	8,736.4	125.2	8,611.2	8,598.2
(7) Risk weighted assets	75,366.5	2,190.0	73,176.5	73,623.9
(8) Required Capital (7) × 8 %	6,029.3	175.2	5,854.1	5,889.9

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31,2015 (A)	Increase (Decrease) (A) - (B)	As of March 31,2015 (B)	As of September 30, 2015
(1) Total capital ratio (4) / (7)	19.23%	0.12%	19.11%	18.90%
(2) Tier 1 capital ratio (5) / (7)	15.24%	0.38%	14.86%	15.03%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.74%	0.43%	14.31%	14.53%
(4) Total capital	2,285.3	(33.5)	2,318.9	2,239.7
(5) Tier 1 capital	1,811.9	8.3	1,803.5	1,781.4
(6) Common Equity Tier 1 capital	1,751.9	15.4	1,736.4	1,721.5
(7) Risk weighted assets	11,883.4	(250.5)	12,133.9	11,846.9
(8) Required Capital (7) × 8 %	950.6	(20.0)	970.7	947.7

Notes:

- (1) Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.
Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.
- (2) The risk-adjusted capital ratios and other related amounts in the tables above as of September 30, 2015 and prior dates reflect the revisions announced on January 20, 2016 in the press release entitled “Revisions to Previously Announced Regulatory Capital Ratios.”

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