



5E RESOURCES LIMITED

(Company Registration Number: 202136285K)

(Incorporated in Singapore)

HOLDING ANNOUNCEMENT

The Board of Directors (the “**Board**”) of 5E Resources Limited (the “**Company**”) wishes to announce that it has been informed by the Company’s controlling shareholders that they are in discussions in respect of a possible transaction involving the shares in the Company. The discussions are ongoing and there is no assurance that any definitive agreement or transaction will result from such discussions. If and when there is any material development, the Company will make an announcement at the appropriate time.

Shareholders and any other investors should note that there is no certainty or assurance that any transaction will eventually be carried out. In the meantime, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company, pending any definitive announcement(s) from the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers.

The Directors of the Company (including those who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately and correctly reflected or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lim Te Hua
Executive Director and Chief Executive Officer
18 October 2024

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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