HEALTHBANK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201334844E)

PROPOSED PLACEMENT OF UP TO 15,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.02727 PER SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE TRANCHE 2 SUBSCRIPTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of HealthBank Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcements dated 9 October 2025 and 17 October 2025 in relation to the Placement and Tranche 1 Subscription (the "**Previous Announcements**").

Unless otherwise defined all capitalised terms shall have the definitions given in the Previous Announcements.

1.2 Further to the Previous Announcements, the Board is pleased to announce that the Company had, on 13 January 2026, received the Tranche 2 Payment from the Subscriber. The Company had on the same day, applied to the SGX-ST through its sponsor, SAC Capital Private Limited, for the dealing in, listing of and quotation of 7,750,000 New Shares pursuant to the Tranche 2 Subscription.

1.3 The Board is pleased to announce that the Company has, on 16 January 2026, received the LQN from the SGX-ST for the listing and quotation of up to 7,750,000 New Shares on the Catalist pursuant to the Tranche 2 Subscription.

1.4 The listing and quotation of the New Shares for the Tranche 2 Subscription is subject to the Company's compliance with the SGX-ST's listing requirements.

1.5 The issue of the LQN by the SGX-ST is not to be taken as an indication of the merits of the Placement, the New Shares, the Company, its subsidiaries and their securities.

1.6 The Company will make further announcement(s) as and when there are material developments. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

16 January 2026

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.