



**TRAVELITE HOLDINGS LTD.**

(Incorporated in Singapore)

(Company Registration Number: 200511089K)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 31,549,204 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.08 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below).*

**1. INTRODUCTION**

The Board of Directors (the “**Board**” or “**Directors**”) of Travelite Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 24 March 2023, 25 May 2023, 19 December 2023, 28 February 2024, 20 March 2024 and 28 March 2024 (collectively, the “**Announcements**”) relating to the Rights Issue undertaken by the Company.

**2. DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS**

Physical copies of a notification letter containing, *inter alia*, instructions on how to access, download and print the electronic version of the Offer Information Statement (the “**OIS Notification Letter**”), together with the Provisional Allotment Letter (“**PAL**”) for the Rights Shares and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the “**ARS**” or “**ARE**”) (as the case may be), have been despatched to Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter, together with the ARS or ARE, may contact The Central Depository (Pte) Limited (“**CDP**”) via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 18 April 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter, together with the PAL, may obtain a copy from the Share Registrar, Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01, Republic Plaza Tower 1, Singapore 048619, on Mondays to Fridays from 9.00 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 18 April 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the OIS Notification Letter, together with the PAL, ARS and/or ARE (as the case may be) will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Foreign Shareholders will not be entitled to participate in the Rights Issue. Accordingly, no provisional allotment of the Rights Shares will be made to Foreign Shareholders and no purported acceptance of and application for the Rights Shares by Foreign Shareholders will be valid.

The Company will make further announcement(s) in relation to the Rights Issue, as and when appropriate.

By Order of the Board

Thang Teck Jong  
Executive Chairman  
3 April 2024