

**OCBC CAPITAL CORPORATION, A SUBSIDIARY OF OVERSEA-CHINESE BANKING CORPORATION LIMITED**

**NOTICE OF CLOSURE OF BOOKS AND FINAL PREFERENTIAL DIVIDEND PAYMENT ON OCBC CAPITAL CORPORATION, A SUBSIDIARY OF OVERSEA-CHINESE BANKING CORPORATION LIMITED, S\$400,000,000 3.93% NON-CUMULATIVE, NON-CONVERTIBLE GUARANTEED OCBC OCC-A PREFERENCE SHARES (THE“PREFERENCE SHARES”)**

OCBC Capital Corporation (“OCC”), a subsidiary of Oversea-Chinese Banking Corporation Limited wishes to announce the following details in respect of the payment of any accrued but unpaid dividends on the Preference Shares (trading name : OCC 3.93% NCPS (031)) issued by OCC:

|                                  |   |                                                                  |
|----------------------------------|---|------------------------------------------------------------------|
| Dividend Period                  | = | 20 September 2014 up to, but excluding, 20 March 2015            |
| Number of Days                   | = | 181 days                                                         |
| Gross Dividend Rate              | = | 3.93% per annum*                                                 |
| Basis of Calculation of Dividend | = | Actual number of days in the Dividend Period divided by 365 days |
| Dividend Payment Date            | = | 20 March 2015                                                    |
| Record Date                      | = | 3 March 2015 at 5.00 p.m.                                        |
| Book Closure Date                | = | 4 March 2015                                                     |
| Delisting Date                   | = | 23 March 2015 at 9.00 a.m.                                       |

Notice is hereby given that the Transfer Books and the Registers of the OCC Preference Shares will be closed from 4 March 2015. Duly completed transfers received by the Share Registrar, M & C Services Private Limited of 112 Robinson Road #05-01 Singapore 068902 up to 5.00 p.m. on 3 March 2015 will be registered to determine the entitlement to the final preferential dividend.

\* There is no corporate tax deducted at source for the dividends paid by OCC.

12 February 2015