



嘉靈控股集團有限公司

Karin Technology Holdings Ltd.



KARIN TECHNOLOGY HOLDINGS LIMITED

(Incorporated in Bermuda on 30 August 2002)

(Company Registration Number 32514)

ADDITIONAL INVESTMENT IN AN INDIRECT SUBSIDIARY

The board of directors of Karin Technology Holdings Limited (the “**Company**”, or together with its subsidiaries, the “**Group**”) would like to announce that the Company had increased its investment in the registered capital of Matrix Power Technology (Shenzhen) Co. Ltd 鉅微電源技術(深圳)有限公司 (“**Matrix Power**”) by additional investment of cash RMB3,400,000/- (“**Additional Investment**”).

Following the Additional Investment, the Company’s equity interest in Matrix Power has increased from 53% to 70%, held through by KIMIC Investment Limited, an indirect wholly-owned subsidiary of the Company.

Matrix Power is a company incorporated in the People’s Republic of China. The principal activities of Matrix Power are provision of a full range of power supply solution services.

The Additional Investment will strengthen the capital base of Matrix Power and will be utilised for working capital.

The Additional Investment was funded by internal resources. It is not expected to have any material impact on the consolidated, net tangible assets and earnings per share of the Company and the Group for the financial year ending 30 June 2017.

None of the Directors or substantial shareholders has any interest in the foregoing transaction, save for their interests arising by way of their directorships and/or shareholdings, as the case may be.

By Order of the Board

Wong Chi Cheung, Clarence
Financial Controller / Joint Company Secretary

9 May 2017