



**Notice to Bondholders**  
**MiTAC Holdings Corporation (the "Company")**  
**US\$330,000,000 CURRENCY-LINKED ZERO COUPON CONVERTIBLE BONDS DUE 2031**  
**(the "Bonds")**  
**ISIN Code: XS3250338608**

September 15, 2026

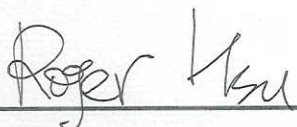
**Notice of Adjustment to Conversion Price**

Pursuant to Section 13.05 of the Indenture, the Company hereby gives notice of the following adjustment to the Conversion Price of the Bonds:

- (i) Adjustment Event:** Distribution of the cash dividend and stock dividend
- (ii) Conversion Price Before Adjustment:** NT\$97.01
- (iii) Conversion Price After Adjustment:** NT\$85.26
- (iv) Effective Date:** September 15, 2026 (immediately after the close of business)

All capitalized terms used herein shall have the same meanings set forth in the Indenture unless otherwise defined herein.

MiTAC Holdings Corporation

  
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Name: Roger Hsu

Title: Authorized Person