



TSH Corporation Limited

Company Registration No: 200003865N

(Incorporated in the Republic of Singapore)

APPLICATION FOR CONTINUED TRADING OF THE COMPANY'S SHARES ON THE CATALIST AFTER THE COMPANY BECOMES A CASH COMPANY PURSUANT TO RULE 1017 OF THE CATALIST RULES – RECEIPT OF APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

1. The board of directors (the "**Board**") of TSH Corporation Limited (the "**Company**") refers to the announcements by the Company dated 28 April 2016, 13 June 2015 and 7 July 2016, (collectively, the "**Announcements**") and the circular to the shareholders of the Company (the "**Shareholders**") dated 13 July 2016 ("**Circular**"). Unless otherwise defined herein, all undefined capitalised terms used shall have the meanings ascribed to them in the Circular.
2. Further to the Announcements and the Circular, the Board is pleased to announce that the Company has, on 26 July 2016, been informed by the SGX-ST that it has no objection to the continued trading of the Company's shares on the SGX-ST after the Company becomes a cash company, on the basis that the Company and Directors have undertaken to satisfy all the conditions stated in Rule 1017(1) of the Catalist Rules ("**Trading Confirmation**").
3. The Board wishes to inform that the Trading Confirmation is subject to the approval obtained from the Independent Shareholders for the Proposed Businesses Disposals at the forthcoming extraordinary general meeting to be held on 28 July 2016, as well as the completion of the Proposed Businesses Disposals thereafter.
4. The SGX-ST reserves the right to suspend trading of securities should the Company fail to comply with Rule 1017(1) of the Catalist Rules as it deems fit and amend / vary the Trading Confirmation as it deems fit and the Trading Confirmation is subject to changes in the SGX-ST's policies.
5. Each of (a) Anthony Lye Chee Fei, being a Director and a Controlling Shareholder; (b) Wong Weng Foo John, being a Director; (c) Teo Kok Woon, being a Director and a Controlling Shareholder; (d) Khoo Bee Leng Joanna, being a Controlling Shareholder; (e) Yeo Gek Lang Susie, being a Controlling Shareholder; (f) Goodearth Realty Pte Ltd, being a Controlling Shareholder; and (g) Cockpit International Ltd, being a Controlling Shareholder, have respectively provided undertakings to satisfy the conditions stated in Rule 1017(1) of the Catalist Rules.
6. The Company will make further announcements on the Proposed Disposals as appropriate or when there are further developments on the same.

7. Shareholders and investors of the Company are advised to exercise caution when dealing in the Company's shares. In the event of any doubt as to the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers immediately.

By Order of the Board

Anthony Lye Chee Fei
Chief Executive Officer
27 July 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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