

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

EFFECTIVE DATE FOR THE TRANSFER OF LISTING FROM CATALIST TO THE MAINBOARD OF THE SGX-ST

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 25 May 2015, 28 May 2015 and 19 June 2015 as well as the circular to shareholders dated 28 May 2015 relating to, inter alia, the Proposed Transfer.

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) is pleased to announce that the effective date for the transfer of the listing of the Company from Catalist to the Mainboard of the SGX-ST is 29 June 2015.

Trading of the Company’s shares on the Mainboard of the SGX-ST will commence at 9.00 a.m. on 29 June 2015.

The appointment of PrimePartners Corporate Finance Pte. Ltd. as the Company’s Sponsor will cease upon the effective date of the Company’s transfer from the Catalist to the Mainboard of the SGX-ST. The Company wishes to thank PrimePartners Corporate Finance Pte. Ltd. for its support and guidance provided to the Company.

By Order of the Board

Pascal Demierre
Executive Director
22 June 2015

*This announcement has been prepared by Halcyon Agri Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.