

SGX ANNOUNCEMENT

28 August 2023



(a real estate investment trust constituted on 28 January 2019
under the laws of the Republic of Singapore)

DESPATCH OF NOTICES OF ELECTION PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION PERIOD FROM 1 JANUARY 2023 TO 30 JUNE 2023

Lendlease Global Commercial Trust Management Pte. Ltd., as manager of Lendlease Global Commercial REIT (“**LREIT**”, and the manager of LREIT, the “**Manager**”), wishes to announce that further to the announcements dated 7 August 2023 and 17 August 2023 in relation to the application of a distribution reinvestment plan (“**DRP**”) to the distribution of 2.2453 Singapore cents per unit in LREIT (“**Unit**”) for the period from 1 January 2023 to 30 June 2023 (the “**2H FY2023 Distribution**”), the Notices of Election¹ have been despatched today to all unitholders of LREIT whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with Units (“**Eligible Unitholders**”) as at 5.00 pm on 16 August 2023 (the “**Record Date**”).

Unitholders with registered addresses outside Singapore (“**Overseas Unitholders**”) who did not provide any address in Singapore for the service of notices and documents by notifying the CDP, 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 (or such other address as may be announced by the Manager from time to time) at least three (3) Market Days² prior to the Record Date will not receive the Notices of Election.

Eligible Unitholders who wish to participate in the DRP must complete, sign and return the Notices of Election to the Manager c/o the Unit Registrar at the address indicated on the Notice of Election. Unitholders who wish to receive their 2H FY2023 Distribution in cash need not take any action.

The Notices of Election must be received by the Unit Registrar by **5.00 pm on 11 September 2023**, and may not be withdrawn or cancelled upon receipt. Notices of Election received after 5.00 pm on 11 September 2023 will not be processed.

The 2H FY2023 Distribution will be paid on Thursday, 28 September 2023. The new Units to be issued pursuant to the DRP are expected to be issued, credited and listed on the SGX-ST on Thursday, 28 September 2023. Eligible Unitholders who do not elect to participate in the DRP and Overseas Unitholders who did not provide registered addresses in Singapore to CDP will receive all of their

¹ “**Notice of Election**” means one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the DRP.

² “**Market Day**” means a day on which Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) is open for trading in securities.

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respective entitlements to the 2H FY2023 Distribution in cash.

Unitholders who wish to participate in the DRP and do not receive the Notices of Election within three (3) Market Days after the date of this announcement may obtain a copy from the Unit Registrar at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.

Important Indicative Dates and Times

Event	Date/Time
Completed Notices of Election in respect of participation in the DRP must be received by the Unit Registrar	5.00 pm on Monday, 11 September 2023
Payment of 2H FY2023 Distribution and Issuance, Crediting and Listing of the Units issued pursuant to the DRP on the SGX-ST	Thursday, 28 September 2023

By Order of the Board

Amy Chiang
Company Secretary

Lendlease Global Commercial Trust Management Pte. Ltd.
(as manager of Lendlease Global Commercial REIT)
(Registration Number: 201902535N)

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IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Lendlease Global Commercial REIT (“**LREIT**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in LREIT (the “**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by Lendlease Global Commercial Trust Management Pte. Ltd. (the “**Manager**”), DBS Trustee Limited (as trustee of LREIT) or any of their affiliates.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholder**”) have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (“**SGX-ST**”). Listing of the Units on SGX-ST does not guarantee a liquid market for the Units.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United State securities laws or the laws of any other jurisdiction.

The past performance of LREIT is not necessarily indicative of its future performance.