



HUATONG GLOBAL LIMITED

(Company Registration Number: 201422395Z)
(Incorporated in Singapore with limited liability)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (“AGM”) of Huatong Global Limited (the “Company”) will be convened and held at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 2.30 p.m., for the following purposes:

AS ORDINARY BUSINESS

1. To receive and adopt the Directors’ Statement and the Audited Financial Statements for the financial year ended 31 December 2023 together with the Auditors’ Report thereon. **(Resolution 1)**
2. To declare a final one-tier tax exempt dividend of S\$0.005 per ordinary share for the financial year ended 31 December 2023. **(Resolution 2)**
3. To re-elect Mr Cheang You Kong who is retiring pursuant to Regulation 117 of the Company’s Constitution: **(Resolution 3)**

Mr Cheang You Kong will, upon re-election as a Director of the Company, remain as the Chairman of the Remuneration Committee, and a member of the Audit Committee and Nominating Committee. Mr Cheang You Kong is considered independent for the purpose of Rule 704(7) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“Catalist Rules”). Further information on Mr Cheang You Kong can be found under the sections entitled “Board of Directors”, “Corporate Governance Report” and “Directors’ Statement” in the Annual Report 2023.

4. To note the retirement of Mr Wee Heng Yi, Adrian as a Director of the Company pursuant to Regulation 119(b) of the Constitution of the Company.
[See Explanatory Note (i)]
5. To re-elect Ms Gn Jong Yuh Gwendolyn who is retiring pursuant to Regulation 122 of the Company’s Constitution: **(Resolution 4)**

Ms Gn Jong Yuh Gwendolyn will, upon re-election as a Director of the Company, remain as a member of the Audit Committee, Nominating Committee and Remuneration Committee. Ms Gn Jong Yuh Gwendolyn is considered independent for the purpose of Rule 704(7) of the Catalist Rules. Further information on Ms Gn Jong Yuh Gwendolyn can be found under the sections entitled “Board of Directors”, “Corporate Governance Report” and “Directors’ Statement” in the Annual Report 2023.

6. To re-elect Mr Wong King Kheng who is retiring pursuant to Regulation 122 of the Company’s Constitution: **(Resolution 5)**

Mr Wong King Kheng will, upon re-election as a Director of the Company, remain as a member of the Audit Committee, Nominating Committee and Remuneration Committee. Mr Wong King Kheng is considered independent for the purpose of Rule 704(7) of the Catalist Rules. Further information on Mr Wong King Kheng can be found under the sections entitled “Board of Directors”, “Corporate Governance Report” and “Directors’ Statement” in the Annual Report 2023.

7. To approve the payment of Directors’ fees of S\$165,000 for the financial year ending 31 December 2024, payable half yearly in arrears (2023: S\$125,000). **(Resolution 6)**
8. To re-appoint Baker Tilly TFW LLP as the Company’s Auditors and to authorise the Directors to fix their remuneration. **(Resolution 7)**
9. To transact any other ordinary business which may properly be transacted at an Annual General Meeting.

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

10. Authority to allot and issue shares in the capital of the Company (“Shares”) - Share Issue Mandate

“That, pursuant to Section 161 of the Companies Act 1967 and Rule 806 of the Catalist Rules, authority be and is hereby given to the Directors of the Company to:-

- (a) (i) allot and issue shares in the capital of the Company (“**Shares**”) (whether by way of rights, bonus or otherwise); and/or
- (ii) make or grant offers, agreements or options (collectively, “**Instruments**”) that might or would require Shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into Shares,

at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and

- (b) notwithstanding that the authority conferred by this Resolution may have ceased to be in force, issue Shares in pursuance of any Instrument made or granted by the Directors while this Resolution is in force, provided that:-

- (1) the aggregate number of Shares (including Shares to be issued in pursuance of the Instruments, made or granted pursuant to this Resolution), to be issued pursuant to this Resolution does not exceed one hundred per cent (100%) of the total number of issued Shares excluding treasury shares and subsidiary holdings of the Company (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of Shares to be issued other than on a pro-rata basis to existing shareholders of the Company (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) does not exceed fifty per cent (50%) of the total number of issued Shares excluding treasury shares and subsidiary holdings of the Company (as calculated in accordance with sub-paragraph (2) below);

- (2) (subject to such manner of calculations as may be prescribed by the SGX-ST), for the purpose of determining the aggregate number of Shares that may be issued under sub-paragraph (1) above, the percentage of the total number of issued Shares excluding treasury shares and subsidiary holdings shall be based on the total number of issued Shares excluding treasury shares and subsidiary holdings of the Company at the time this Resolution is passed after adjusting for:-

- (i) new Shares arising from the conversion or exercise of any Instruments or any convertible securities;
- (ii) new Shares arising from exercising of share options or vesting of share awards, provided that the share options or share awards were granted in compliance with Part VIII of Chapter 8 of the Catalist Rules; and
- (iii) any subsequent bonus issue, consolidation or sub-division of Shares.

Any adjustments made in accordance with sub-paragraphs (2)(i) or (2)(ii) above shall only be made in respect of new Shares arising from convertible securities and Instruments which were issued and outstanding and/or subsisting at the time of the passing of this Resolution.

- (3) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Catalist Rules for the time being in force (unless such compliance has been waived by the SGX-ST) and the Regulation for the time being of the Company; and

- (4) (unless revoked or varied by the Company in general meeting), the authority conferred by this Resolution shall continue in force until the conclusion of the next AGM or the date by which the next AGM of the Company is required by law to be held, whichever is the earlier.”

[See Explanatory Note (ii)]

(Resolution 8)

11. Authority to allot and issue shares under the Huatong Employee Share Option Scheme adopted on 18 November 2014 (the “Huatong Employee Share Option Scheme”)

“That pursuant to Section 161 of the Companies Act 1967, the Directors of the Company be authorised to allot and issue from time to time such number of shares in the capital of the Company as may be required to be issued pursuant to the exercise of options under the Huatong Employee Share Option Scheme provided always that the aggregate number of new shares to be allotted and issued pursuant to the Huatong Employee Share Option Scheme, Huatong Performance Share Plan adopted on 18 November 2014 (“**Huatong Performance Share Plan**”), and all options granted under any other share option, share incentive, performance share or restricted share plan implemented by the Company shall not exceed fifteen per centum (15%) of the total number of issued shares (including treasury shares) in the capital of the Company from time to time, as determined in accordance with the provisions of the Huatong Employee Share Option Scheme.”

[See Explanatory Note (iii)]

(Resolution 9)

12. Authority to allot and issue shares under the Huatong Performance Share Plan

“That pursuant to Section 161 of the Companies Act 1967, the Directors of the Company be authorised and empowered to grant awards in accordance with the provisions of the Huatong Performance Share Plan and to allot and issue from time to time, such number of shares in the capital of the Company as may be required to be issued pursuant to the vesting of awards under the Huatong Performance Share Plan, provided always that the aggregate number of shares issued and issuable pursuant to vesting of awards granted under the Huatong Performance Share Plan, when added to (i) the number of shares issued and issuable in respect of all awards granted or awarded thereunder; and (ii) all shares issued and issuable in respect of all options granted or awards granted under the Huatong Employee Share Option Scheme, all options granted under any other share option, share incentive, performance share or restricted share plan implemented by the Company for the time being in force, shall not exceed fifteen per centum (15%) of the total number of issued shares (including treasury shares) in the capital of the Company on the day preceding the relevant date of the award.”

[See Explanatory Note (iv)]

(Resolution 10)

By Order of the Board

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

Singapore, 9 April 2024

Explanatory Notes:

- (i) Mr Wee Heng Yi, Adrian was appointed as an Independent Director on 11 November 2014 and has served as an Independent Director for more than 9 years. Pursuant to Catalist Rule 406(3)(d)(iv), a director will not be independent if he has been a director of an issuer for an aggregate period of more than nine years (whether before or after listing). Accordingly, following the conclusion of the Annual General Meeting, Mr Wee Heng Yi, Adrian will no longer be considered independent. As part of the Board renewal process, Mr Wee Heng Yi, Adrian has indicated, in accordance with Regulation 119(b) of the Constitution of the Company, that he will be retiring and will not be seeking re-election at the AGM. Accordingly, at the conclusion of the Annual General Meeting, he will cease to be the Chairman of the Nominating Committee, as well as a member of the Remuneration Committee, Nominating Committee and Risk Committee.
- (ii) The Ordinary Resolution 8 proposed in item 10 above, if passed, will empower the Directors from the date of the above AGM until the date of the next AGM, to allot and issue Shares, make or grant instruments convertible into Shares and to issue Shares pursuant to such instruments. The aggregate number of Shares and convertible instruments which the Directors may allot and issue under this Resolution shall not exceed 100% of the total number of issued Shares (excluding treasury shares and subsidiary holdings) of the Company at the time of passing this Resolution. For allotment and issuance of Shares and convertible instruments other than on a pro-rata basis to all shareholders of the Company, the aggregate number of Shares and convertible securities to be allotted and issued shall not exceed 50% of the total number of issued Shares (excluding treasury shares and subsidiary holdings) of the Company. This authority will, unless previously revoked or varied at a general meeting, expire at the next AGM.

For determining the aggregate number of Shares that may be issued, the total number of issued Shares (excluding treasury shares and subsidiary holdings) will be calculated based on the total number of issued Shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at the time this Ordinary Resolution is passed after adjusting for new Shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding or subsisting at the time when this Ordinary Resolution 8 is passed and any subsequent bonus issue, consolidation or subdivision of Shares.

- (iii) The Ordinary Resolution 9 in item 11 above, if passed, will empower the Directors of the Company, effective until the conclusion of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to grant options under the Huatong Employee Share Option Scheme in accordance with the provisions of the Huatong Employee Share Option Scheme and to allot and issue from time to time such number of fully-paid shares as may be required to be issued arising from the exercise of the share options under the Huatong Employee Share Option Scheme subject to the maximum number of shares prescribed under the terms and conditions of the Huatong Employee Share Option Scheme.

The aggregate number of ordinary shares which may be allotted and issued pursuant to the Huatong Employee Share Option Scheme and under any other share incentive scheme or share plan adopted by the Company for the time being in force, is limited to fifteen per centum (15%) of the issued shares (including treasury shares) in the capital of the Company on the day preceding the date of the relevant grant. This authority is in addition to the general authority to issue shares sought under Ordinary Resolution 8.

- (iv) The Ordinary Resolution 10 in item 12 above, if passed, will empower the Directors of the Company, effective until the conclusion of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to grant awards under the Huatong Performance Share Plan in accordance with the provisions of the Huatong Performance Share Plan and to allot and issue from time to time such number of fully-paid shares as may be required to be issued pursuant to the vesting of the awards under the Huatong Performance Share Plan subject to the maximum number of shares prescribed under the terms and conditions of the Huatong Performance Share Plan.

The aggregate number of ordinary shares which may be allotted and issued pursuant to the Huatong Performance Share Plan and under any other share incentive scheme or share plan adopted by the Company for the time being in force, is limited to fifteen per centum (15%) of the issued shares (including treasury shares) in the capital of the Company on the day preceding the relevant date of the award. This authority is in addition to the general authority to issue shares sought under Ordinary Resolution 8.

Important Notes to Shareholders on arrangements for the AGM:

1. The Annual General Meeting (“**AGM**”) of the Company will be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 2.30 p.m. (Singapore Time). There will be no option for Shareholders to participate virtually.
2. Printed copies of this Notice of AGM, the Proxy Form and the Request Form will be sent to members. Printed copies of the Annual Report for the financial year ended 31 December 2023 (the “**FY2023 Annual Report**”) will not be sent to members; however, members may request printed copies of the FY2023 Annual Report by completing and returning the Request Form no later than 17 April 2024. This Notice of AGM, the Proxy Form, the Request Form and the FY2023 Annual Report may be accessed at the Company’s website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled “Investor Relations”, and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.
3. Arrangements relating to submission of comments, queries and/or questions in advance of and at the AGM, addressing of substantial and relevant questions prior to or at the AGM and voting physically at the AGM or by appointing proxy(ies) (other than the Chairman of the Meeting) or appointing the Chairman of the Meeting as proxy to vote at the AGM, are set out in this Notice of AGM. Please refer to the details set out below for the relevant steps and details for members to participate at the AGM.
4. **Members will not be able to attend the AGM virtually. A member (whether individual or corporate) must vote at the AGM physically or must appoint proxy(ies) (other than the Chairman of the Meeting) or appoint the Chairman of the Meeting as his/her/its proxy to attend, submit questions and vote on his/her/its behalf at the AGM if such member wishes to exercise his/her/its voting rights at the AGM.** The Proxy Form may be accessed at the Company’s website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled “Investor Relations”, and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a member (whether individual or corporate) appoints proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting in respect of a resolution in the proxy form, failing which the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
5. A member:
 - (a) who is not a Relevant Intermediary may appoint not more than two proxies to attend, speak and vote at the AGM. Where such member’s form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy; and
 - (b) a member who is a Relevant Intermediary may appoint more than two proxies to attend, speak and vote at the AGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member’s form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

“**Relevant Intermediary**” shall have the same meaning ascribed to it in Section 181 of the Companies Act 1967.

6. CPF/SRS investors:
- (a) may vote at the AGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the AGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the AGM).
7. Duly appointed proxy(ies), including the Chairman of the Meeting as proxy, need not be a member of the Company.
8. The Proxy Form must be submitted to the Company in the following manner:
- (i) if submitted by post, be deposited at registered office of the Company at No. 9 Benoi Crescent, Singapore 629972; or
 - (ii) if submitted electronically, be submitted via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg.

in either case, by 2.30 p.m. on Tuesday, 23 April 2024 which is at least 72 hours before the time fixed for holding the AGM and/or any adjournment thereof. A member who wishes to submit the Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **Members are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**

9. Members may submit comments, queries and/or questions related to the resolutions to be tabled for approval at the AGM in advance of the AGM of the Company by submitting their questions:
- (i) by post to the Company's registered office at 9 Benoi Crescent, Singapore 629972; or
 - (ii) via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg,

in either case, by **9.00 a.m. on Wednesday, 17 April 2024**.

10. Members or (where applicable) their duly appointed proxy(ies) and representatives will also be able to raise questions at the AGM itself.
11. The Company will endeavour to address all substantial and relevant questions received from members relating to the agenda of the AGM prior to the AGM which will be published on the Company's website at the URL <https://huatong.listedcompany.com/> and SGXNET at the URL <https://www.sgx.com/securities/company-announcements> by 2.30 p.m. (Singapore Time) on Sunday, 21 April 2024 (that is, at least 48 hours prior to the closing date and time for the lodgment of Proxy Forms). The Company may address any subsequent clarifications sought, or follow-up questions, prior to, or at the AGM itself.
12. The Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy must be under the hand of the appointor or of his attorney duly authorised in writing. Where the proxy form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or duly authorised officer.
13. Where the Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.
14. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the AGM, in accordance with Section 179 of the Companies Act 1967 of Singapore.
15. The resolutions put to vote at the AGM shall be decided by way of poll.
16. The Company will publish the minutes of the AGM on the Company's website at the URL <https://huatong.listedcompany.com/> and on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> within one (1) month after the AGM.

PERSONAL DATA PRIVACY:

By submitting the Proxy Form appointing a proxy(ies) (including the Chairman of the AGM) and/or representative(s) to attend, speak and vote at the AGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees to indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty. In addition, by attending the AGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for any of the Purposes.

HUATIONG GLOBAL LIMITED

(Company Registration Number: 201422395Z)
(Incorporated in Singapore with limited liability)

PROXY FORM

(Please see notes overleaf before completing this Proxy Form)

IMPORTANT:

- The Annual General Meeting (“AGM”) is being convened, and will be held, physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 2.30 p.m. (Singapore Time). There will be no option for members to participate virtually.
- Pursuant to Section 181(1C) of the Companies Act 1967, Relevant Intermediaries (as defined in the Companies Act) may appoint more than 2 proxies to attend, speak and vote at the AGM.
- CPF/SRS investors:
 - may vote at the AGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - may appoint the Chairman of the AGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the AGM).
- This Proxy Form is not valid for use by CPF Investors and SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by CPF Investors and SRS Investors.
- Please read the notes overleaf which contain instructions on, *inter alia*, the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as a member’s proxy to vote on his/her/its behalf at the AGM.

I/We, _____ (name) _____ (NRIC/Passport/Company Registration Number)

of _____ (address)

being member/members* of **HUATIONG GLOBAL LIMITED** (the “Company”), hereby appoint:

Name	NRIC/ Passport No.	Proportion of Shareholding	
		No. of Shares	(%)
Address			
Email Address			

and/or*

Name	NRIC/ Passport No.	Proportion of Shareholding	
		No. of Shares	(%)
Address			
Email Address			

or failing him/her*, the Chairman of the Annual General Meeting, as my/our* proxy/proxies* to attend and vote for me/us* on my/our* behalf at the Annual General Meeting (“AGM”) to be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 2.30 p.m. and at any adjournment thereof.

I/We* direct my/our* proxy/proxies* to vote for or against, or abstain from voting on, the resolutions proposed at the AGM as indicated hereunder. In the absence of specific directions in respect of a resolution, the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

(Please indicate your vote “For” or “Against” or “Abstain” with a tick [√] within the box provided.)

No.	Ordinary Resolutions relating to:	For [#]	Against [#]	Abstain [#]
1.	To receive and adopt the Directors’ Statement and Audited Financial Statements for the financial year ended 31 December 2023			
2.	To declare a final one-tier tax exempt dividend of S\$0.005 per ordinary share for the financial year ended 31 December 2023			
3.	Re-election of Mr Cheang You Kong as Director of the Company			
4.	Re-election of Ms Gn Jong Yuh Gwendolyn as Director of the Company			
5.	Re-election of Mr Wong King Kheng as Director of the Company			
6.	Approval of Directors’ fees amounting to S\$165,000 for the financial year ending 31 December 2024, payable half yearly in arrears (2023: S\$125,000)			
7.	Re-appointment of Baker Tilly TFW LLP as the Company’s Auditors and to authorise the Directors to fix their remuneration			
8.	Authority to allot and issue shares in the capital of the Company - Share Issue Mandate			
9.	Authority to allot and issue shares under the Huationg Employee Share Option Scheme			
10.	Authority to allot and issue shares under the Huationg Performance Share Plan			

* Delete as appropriate

[#] If you wish your proxy/proxies to cast all your votes “For” or “Against” or “Abstain”, please indicate so with a tick (√) within the box provided. Otherwise, please indicate the number of votes as appropriate. In the absence of specific directions in respect of a resolution, the appointment of proxy(ies) for that resolution will be treated as invalid.

The resolutions put to vote at the AGM shall be decided by way of poll.

Dated this _____ day of _____ 2024

Total Number of Shares Held
(a) CDP Register:
(b) Register of members:

Signature of Shareholder(s)
or, Common Seal of Corporate Shareholder

IMPORTANT: PLEASE READ NOTES OVERLEAF BEFORE COMPLETING THIS PROXY FORM

NOTES:

1. The AGM of the Company will be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 2.30 p.m. (Singapore Time). **There will be no option for Shareholders to participate virtually.**
2. Printed copies of the Notice of AGM, this Proxy Form and the Request Form will be sent to members. Printed copies of the Annual Report for the financial year ended 31 December 2023 (the **"FY2023 Annual Report"**) will not be sent to members; however, members may request printed copies of the FY2023 Annual Report by completing and returning the Request Form no later than 17 April 2024. The Notice of AGM, this Proxy Form, the Request Form and the FY2023 Annual Report may be accessed at the Company's website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled "Investor Relations", and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.
3. Arrangements relating to submission of comments, queries and/or questions in advance of and at the AGM, addressing of substantial and relevant questions prior to or at the AGM and voting physically at the AGM or by appointing proxy(ies) (other than the Chairman of the Meeting) or appointing the Chairman of the Meeting as proxy to vote at the AGM, are set out in the Notice of AGM.
4. **Members will not be able to attend the AGM virtually. A member (whether individual or corporate) must vote at the AGM physically or must appoint proxy(ies) (other than the Chairman of the Meeting) or appoint the Chairman of the Meeting as his/her/its proxy to attend, submit questions and vote on his/her/its behalf at the AGM if such member wishes to exercise his/her/its voting rights at the AGM.** The Proxy Form may be accessed at the Company's website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled "Investor Relations", and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a member (whether individual or corporate) appoints proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting in respect of a resolution in the proxy form, failing which the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
5. A member:
 - (a) who is not a Relevant Intermediary may appoint not more than two proxies to attend, speak and vote at the AGM. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy; and
 - (b) a member who is a Relevant Intermediary may appoint more than two proxies to attend, speak and vote at the AGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

"Relevant Intermediary" shall have the same meaning ascribed to it in Section 181 of the Companies Act 1967.
6. Please insert the total number of Shares held by you. If you have Shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), you should insert that number of Shares. If you have Shares registered in your name in the Register of Members of the Company, you should insert that number of Shares. If you have Shares entered against your name in the Depository Register and Shares registered in your name in the Register of Members, you should insert the aggregate number of Shares entered against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this Proxy Form shall be deemed to relate to all the Shares held by you.
7. CPF/SRS investors:
 - (a) may vote at the AGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the AGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the AGM).
8. Duly appointed proxy(ies), including the Chairman of the Meeting as proxy, need not be a member of the Company.
9. The Proxy Form must be submitted to the Company in the following manner:
 - (i) if submitted by post, be deposited at registered office of the Company at No. 9 Benoi Crescent, Singapore 629972; or
 - (ii) if submitted electronically, be submitted via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg.

in either case, by 2.30 p.m. on Tuesday, 23 April 2024 which is at least 72 hours before the time fixed for holding the AGM and/or any adjournment thereof. A member who wishes to submit the Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **Members are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**
10. The Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy must be under the hand of the appointor or of his attorney duly authorised in writing. Where the proxy form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or duly authorised officer.
11. Where the Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.
12. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the AGM, in accordance with Section 179 of the Companies Act 1967 of Singapore.

GENERAL:

The Company shall be entitled to reject a Proxy Form which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on the Proxy Form. In addition, in the case of Shares entered in the Depository Register, the Company may reject a Proxy Form if the member, being the appointor, is not shown to have Shares entered against his name in the Depository Register as at 72 hours before the time appointed for holding the AGM, as certified by The Central Depository (Pte) Limited to the Company.

A Depositor shall not be regarded as a member of the Company entitled to attend the AGM and speak and vote thereat unless his name appears on the Depository Register **72 hours before the time set for the AGM.**

PERSONAL DATA PRIVACY:

By submitting the Proxy Form appointing a proxy(ies) (including the Chairman of the AGM) and/or representative(s) to attend, speak and vote at the AGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees to indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty. In addition, by attending the AGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for any of the Purposes.