

HAI LECK HOLDINGS LIMITED

(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

PROPOSED CONSOLIDATION OF EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE

— COMPLETION OF THE SHARE CONSOLIDATION

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**”) refers to the announcements released by the Company on 2 September 2015, 15 September 2015 and 16 November 2015 and the circular to shareholders of the Company (“**Shareholders**”) dated 2 October 2015 (“**Circular**”), in relation to the proposed share consolidation of every two (2) existing ordinary shares (“**Existing Shares**”) in the capital of the Company into one (1) ordinary share (“**Consolidated Share**”), fractional entitlements to be disregarded (“**Share Consolidation**”). The Share Consolidation was approved by Shareholders at the Extraordinary General Meeting held on 19 October 2015.
- 1.2 Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular.

2. COMPLETION OF THE SHARE CONSOLIDATION

Further to the announcement dated 16 November 2015 giving notice of the Books Closure Date for the Share Consolidation, the Company wishes to announce that the Share Consolidation has been completed and effective with effect from 9.00 a.m. today and every two (2) Existing Shares registered in the name of each Shareholder has been consolidated to constitute one (1) Consolidated Share. As at the Books Closure Date, the issued share capital comprised 409,797,859 Existing Shares.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that after disregarding any fractions of Consolidated Shares arising from the Share Consolidation, the issued share capital of the Company comprises 204,898,897 Consolidated Shares following the Share Consolidation.

Each Consolidated Share will rank *pari passu* in all respects with each other.

3. COMPLETION OF THE ADJUSTMENTS TO THE WARRANTS

Further to the announcement dated 16 November 2015 giving notice of the Books Closure Date for the Share Consolidation, the Company wishes to announce that adjustments to the Warrants (2012) and Warrants (2013) has been completed and taken effect from 5.00 p.m. on 24 November 2015 (“**Warrant Adjustment Effective Date**”). Prior to the Warrant Adjustment Effective Date, the Company has 2,612,250 unexercised Warrants (2012) and 194,793,891 unexercised Warrants (2013).

With effect from the Warrant Adjustment Effective Date, the Company has 1,306,125 Consolidated Warrants (2012) after disregarding any fractions of Consolidated Warrants (2012) arising from the Share Consolidation and 97,396,852 Consolidated Warrants (2013), after disregarding any fractions of Consolidated Warrants (2013) arising from the Share Consolidation.

Warrantheolders should note that the number of Consolidated Warrants which they are entitled to pursuant to the adjustment of the Warrants, based on their holdings of Warrants as at the Books Closure Date, has been rounded downwards to the nearest whole Consolidated Warrant.

By Order of the Board

Cheng Yao Tong
Chief Executive Officer
25 November 2015