



TEXCHEM-PACK HOLDINGS (S) LTD.

(Co. Reg. No. 200308296H)

(the “**Company**”)

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014, 7 October 2014, 29 October 2014, 3 November 2014, 4 December 2014, 6 January 2015, 6 February 2015, 10 March 2015 and 7 April 2015, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the Company's announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014, 7 October 2014, 29 October 2014, 3 November 2014, 4 December 2014, 6 January 2015, 6 February 2015, 10 March 2015 and 7 April 2015, in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to announce that the Company's application to the SGX-ST seeking a further extension of time for its major shareholder, Texchem Resources Bhd (“**TRB**”), to make a reasonable exit offer to the Company's shareholders has been conditionally approved. The SGX-ST has further extended the timeline to 7 August 2015 for the Company to submit a reasonable exit offer proposal to the SGX-ST, subject to the following conditions:

- (a) The Company immediately announcing via SGXNET, the Exchange's approval of the further extension of time to 7 August 2015;
- (b) Monthly update via SGXNET of the progress of the exit offer proposal; and
- (c) Submission of a signed undertaking from TRB that it will submit the exit offer proposal to the Exchange by 7 August 2015.

The SGX-ST reserves the right to amend and/or vary the above confirmation and such confirmation is subject to changes in the SGX-ST's policies.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director

25 June 2015