Keppel REIT Management Limited
1 HarbourFront Avenue Level 2 Keppel Bay Tower Singapore 098632
T +65 6803 1818 F +65 6251 4710 keppelreit.com
UEN 200411357K

LOAN FACILITY OBTAINED BY KEPPEL REIT GROUP

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of Keppel REIT Management Limited, as manager of Keppel REIT (the "**Manager**"), wishes to announce that Keppel REIT Fin. Company Pte. Ltd. (a wholly-owned subsidiary of Keppel REIT) (the "**Borrower**") has obtained the Loan Facility (as defined below) guaranteed by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee for Keppel REIT).

The Loan Facility contains conditions which make reference to a change in the Manager or the effective shareholding therein. A description of the relevant conditions (the "**Relevant Conditions**") is set out below:

Loan Facility	**Relevant Conditions**
S$100,000,000 term loan facility dated 27 February 2026 (the "**Loan Facility**")	The Borrower will be required to prepay all outstanding loans within 10 business days of notice in the event that (i) the Manager ceases to be the manager of Keppel REIT and a (directly or indirectly) wholly owned subsidiary of Keppel Ltd. is not appointed as the manager of Keppel REIT or (ii) the Manager ceases to be (directly or indirectly) wholly owned by Keppel Ltd.

Assuming (i) the occurrence of any of the Relevant Conditions described above, and (ii) that such occurrence would cause a cross default under other borrowings of the Keppel REIT group, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$2,835 million (excluding interest and fees, and the Facility).

As at the date of this announcement, none of the Relevant Conditions has occurred.

By Order of the Board
Keppel REIT Management Limited
(UEN 200411357K)
as manager of Keppel REIT

Chiam Yee Sheng / Gillian Loh
Company Secretaries
27 February 2026

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.