

17 July 2014



TO: ASX Limited
Singapore Exchange Securities Trading Limited

SP AusNet Results of 2014 Annual General Meetings and Meeting of Unitholders

Enclosed is an announcement made by SP AusNet which is provided for the information of SPI Electricity & Gas Australia Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

17 July 2014

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Singapore Exchange Securities Trading Limited

Results of 2014 Annual General Meetings and Meeting of Unitholders

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Susan Taylor
Company Secretary

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SP AusNet

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ABN 37 108 788 245

SP Australia Networks (Transmission) Ltd
ABN 48 116 124 362

SP Australia Networks (Finance) Trust
ARSN 116 783 914

SP Australia Networks (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible entity
for SP Australia Networks (Finance) Trust

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Item 2 (a) Re-election of Director - Ms Tina McMeckan

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,156,628,706	2,749,203	4,992,975	5,469,983

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,849,665,588	2,749,203	4,992,975

Item 2 (b) Re-election of Director - Mr Ian Renard

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,156,418,183	2,943,558	4,991,049	5,488,077

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,849,171,261	3,150,558	5,075,947

Item 2 (c) Election of Director - Dr Ralph Craven

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,739,386,805	419,903,179	5,043,316	5,507,567

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,431,237,586	421,090,653	5,048,777

Item 2 (d) Election of Director - Ms Sally Farrier

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,158,366,854	915,075	5,083,794	5,475,144

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,850,120,800	1,020,675	5,083,794

Item 2 (e) Election of Director - Mr Sun Jianxing

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,809,416,325	349,854,106	5,051,590	5,518,846

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,501,385,480	315,141,879	40,970,407

Item 3 Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,146,251,858	11,834,963	6,202,741	5,402,319

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,837,517,725	11,880,963	6,351,013

Item 4 (a) Change of Name to AusNet Services (Transmission) Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,157,637,808	1,145,935	5,353,208	5,703,916

The motion was carried as a special resolution on a poll the details of which are:

For	Against	Abstain
2,850,973,486	1,169,067	5,354,470

Item 4 (b) Change of Name to AusNet Services (Distribution) Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,157,784,782	1,016,698	5,319,486	5,719,901

The motion was carried as a special resolution on a poll the details of which are:

For	Against	Abstain
2,851,143,688	1,033,330	5,320,748

Item 5 Amendments to Trust Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,151,389,752	7,193,469	5,588,061	5,669,585

The motion was carried as a special resolution on a poll the details of which are:

For	Against	Abstain
2,844,699,342	7,195,863	5,602,561

For	Against	Abstain
\$3,797,673,621.57	\$9,606,477.11	\$7,479,418.94

Item 6 Issue of Stapled Securities for Singapore law purposes

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,151,939,638	6,886,042	5,488,178	5,527,009

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
2,845,118,071	6,889,785	5,489,910

For	Against	Abstain
\$3,708,232,624.79	\$9,197,862.98	\$7,329,029.85