

HEALTHBANK HOLDINGS LIMITED
(Company Registration No. 201334844E)
(Incorporated in the Republic of Singapore)

**APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR
EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR
ENDED 31 DECEMBER 2019**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as defined in the Company's announcements dated 1 April 2020 and 6 April 2020 (the "Announcements").

The Board of Directors (the "**Board**") of HealthBank Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Announcements relating to, *inter alia*, the Company's application to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for an extension of time to hold its Annual General Meeting ("**AGM**") for the financial year ended 31 December 2019 ("**FY2019**") (the "**Waiver**").

The Board wishes to inform shareholders of the Company that the SGX-ST has, on 7 April 2020, confirmed that based on the Company's submission and representations to SGX-ST, the SGX-ST has no objection to the Company's application for the Waiver with regards to compliance with Rule 707(1) of the Catalist Rules, subject to the following conditions:

- (a) the Board's confirmation that the Company has fulfilled the Criteria as set out in the SGX-ST's regulatory announcement dated 27 February 2020;
 - (b) the Board's confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company's country of incorporation); and
 - (c) issuance of the Company's annual report to shareholders and the SGX-ST by 15 April 2020,
- (the "**Waiver Conditions**").

The Waiver will not be valid if any of the Waiver Conditions have not been fulfilled.

COMPLIANCE WITH THE WAIVER CONDITIONS

The Board confirms that:

- (a) the Company has fulfilled the Criteria as set out in SGX-ST's regulatory announcement dated 27 February 2020 being: (i) the Company's financial year end is 31 December 2019; and (ii) the Company has received approval from the ACRA to hold its AGM for FY2019 from the current deadline of 30 April 2020 to 29 June 2020;
- (b) the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution; and
- (c) the Company will announce and issue its annual report to shareholders and the SGX-ST via SGXNet by 15 April 2020.

INDICATIVE TIMETABLE

The indicative timeline to convene the Company's AGM for FY2019 is as follows:

Event	Indicative Date
Issue of the Company's annual report for FY2019	No later than 15 April 2020
AGM for FY2019	No later than 29 June 2020

When the date of the AGM for FY2019 has been determined, the Company will issue the physical copy of its annual report, together with a notice of the AGM setting out the date, venue and other details of the AGM, and a proxy form, and an announcement will be made on SGXNet in due course.

CONFIRMATION FROM THE COMPANY

Notwithstanding the Waiver, the Company is required to comply with its continuing disclosure obligations under the Catalist Rules. The Company will continue to monitor and if the Company's operations are materially affected by the COVID-19 situation, timely disclosure on the financial impact or any other material aspects will be made immediately via SGXNet as required under Rule 703 of the Catalist Rules. Where there is a material variance between the audited results and the full year results previously announced, the Company will also make an immediate announcement including an explanation for the change between the audited and unaudited results for FY2019.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer
7 April 2020

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.