

3CENERGY LIMITED
(Company Registration No.: 197300314D)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 383,381,747 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$0.067 FOR EACH RIGHTS SHARE, WITH UP TO 766,763,494 FREE DETACHABLE WARRANTS (THE “WARRANTS”), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE “NEW SHARE”) AT AN EXERCISE PRICE OF S\$0.10 FOR EACH NEW SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “SHARES”) HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE OF 2 MAY 2017 AT 5.00 P.M., FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH TWO (2) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED (THE “RIGHTS CUM WARRANTS ISSUE”)

- LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND EXPECTED TIMETABLE OF KEY EVENTS

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company’s offer information statement dated 3 May 2017 in relation to the Rights cum Warrants Issue (the “Offer Information Statement”). Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.

1. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

The board of directors (the “**Board**”) of 3Cenergy Limited (the “**Company**”) wishes to announce that the Offer Information Statement has been lodged with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”) today. A copy of the Offer Information Statement is attached hereto.

The Offer Information Statement, together with a copy of the application and acceptance form for Rights Shares with Warrants and Excess Rights Shares with Warrants (the “**ARE**”) and the provisional allotment letter (the “**PAL**”), as the case may be, will be despatched to Entitled Shareholders on or around 5 May 2017.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore.

2. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights cum Warrants Issue:

<u>Key Event</u>	<u>Date and Time</u>
Despatch of the Offer Information Statement, the ARE and PAL, as the case may be, to the Entitled Shareholders	: 5 May 2017
Commencement of trading of “nil-paid” rights	: 5 May 2017 from 9.00 a.m.

Last date and time for splitting and trading of nil-paid" rights	: 16 May 2017 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants	: 22 May 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATMs of Participating Banks)
Last date and time for renunciation of and payment for Rights Shares with Warrants by renounees	: 22 May 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATMs of Participating Banks)
Last date and time for application and payment for Excess Rights Shares with Warrants	: 22 May 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATMs of Participating Banks)
Expected date for issuance of Rights Shares with Warrants	: 29 May 2017
Expected date for crediting of Rights Shares with Warrants	: 30 May 2017
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 30 May 2017
Expected date and time for the listing and commencement of trading of Rights Shares	: 30 May 2017 from 9.00 a.m.
Expected date and time for the listing and commencement of trading of Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	: 31 May 2017 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers and with the approval of the SGX-ST and the Sponsor, modify the timetable subject to any limitation under applicable laws. In such an event, the Company will publicly announce the same through an announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants may only be made:

- (a) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of an Electronic Application through an ATM of a Participating Bank; or
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares with Warrants and Excess Rights Shares with Warrants by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

4. TRADING PERIOD FOR “NIL-PAID” RIGHTS SHARES WITH WARRANTS

Trading for the provisional allotments of Rights Shares with Warrants on the Catalist (the “**nil-paid rights**”) will commence from **9.00 a.m. on 5 May 2017** and will end at **5.00 p.m. on 16 May 2017**. Entitled Depositors who sell their nil-paid rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for a separate application and acceptance form for Rights Shares with Warrants (the “**ARS**”) to be issued to the Purchasers.

Purchasers should note that CDP will, on behalf of the Company, send the Offer Information Statement and the ARS, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares with Warrants and/or any applications for Excess Rights Shares with Warrants where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case may be) may during the period up to **5.00 p.m. on 22 May 2017** (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar

Tricor Barbinder Share Registration Services
80 Robinson Road
#02-00
Singapore 068898

Purchasers who do not receive the ARS and the Offer Information Statement may obtain copies of the same from CDP (at the address stated above) during the period up to **5.00 p.m. on 22 May 2017** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

6. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction, with the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
3 May 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.