

SGX Release | 5 June 2023

Disclosure Pursuant to Rule 324(1) of the Listing Manual



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

Pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual (**Listing Manual**), New Hope Corporation Limited (**Company**) wishes to announce that since 14th March 2023 (the last date covered by the Company's last disclosure on 13 April 2023 in respect of Rule 324(1)):

- a principal amount of \$15,400,000 of the Notes, representing 7.7% of the aggregate principal amount of the Notes at the time of initial listing have been cancelled.

Following this cancellation, 99.9% of the aggregate principal amount of the Notes at the time of initial listing have now been either converted or cancelled and A\$200,000 in aggregate principal amount of Notes remains outstanding. Details of these buybacks and conversions are set out in the table below.

Pursuant to Rule 324 of the Listing Manual, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Notes converted, redeemed and/or cancelled in accordance with their terms and conditions.

Buy-backs and conversions since 14th April 2023

Type	Date of conversion / cancellation	Principal amount converted / cancelled (AUD)	Principal amount outstanding (AUD)
Liability management exercise buy-back	23/05/2023	2,200,000	13,400,000
Liability management exercise buy-back	24/05/2023	2,800,000	10,600,000
Liability management exercise buy-back	25/05/2023	10,400,000	200,000

(ENDS)

For more information please contact:

- Robert Bishop, **Chief Executive Officer**;
- Rebecca Rinaldi, **Chief Financial Officer**; or
- Dominic O'Brien, **Executive General Manager & Company Secretary**.

P: +61 7 3417 0500 E: cosec@newhopegroup.com.au

This SGX Announcement was approved by the Company Secretary