



**FRASERS CENTREPOINT LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**ISSUE OF S\$30 MILLION 4.25% FIXED RATE NOTES DUE 2026  
(CONSOLIDATED TO FORM A SINGLE SERIES WITH THE S\$250 MILLION 4.25%  
FIXED RATE NOTES DUE 2026 ISSUED ON 21 APRIL 2016)  
UNDER THE S\$3 BILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME  
ESTABLISHED BY FCL TREASURY PTE. LTD. AND  
GUARANTEED BY FRASERS CENTREPOINT LIMITED**

Further to the announcement dated 6 October 2017 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$30 million in aggregate principal amount of 4.25% fixed rate notes due 2026 (the "**Series 6 Tranche 2 Notes**") (which have been consolidated to form a single series with the S\$250 million in aggregate principal amount of 4.25% fixed rate notes due 2026 issued on 21 April 2016) under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014) (the "**Programme**"). The obligations of the Issuer under the Series 6 Tranche 2 Notes are guaranteed by the Company.

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, lead manager and bookrunner for the Series 6 Tranche 2 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 6 Tranche 2 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 6 Tranche 2 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 6 Tranche 2 Notes.

The Series 6 Tranche 2 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 13 October 2017.

Catherine Yeo  
Company Secretary

12 October 2017