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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 2 December 2014 headlined “Consent Solicitation in respect of S\$175,000,000,000 10.75% Senior Notes due 2016” (the “**Announcement**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby clarifies that, due to an inadvertent typographical error, the aggregate principal amount of the Notes is S\$175,000,000 instead of S\$175,000,000,000 as stated in the headline and the second paragraph of the Announcement.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong 2 December 2014

As at the date of this announcement, the Board comprised eight Directors, of which Mr. Wu Po Sum and Ms. Yan Yingchun are executive Directors, Mr. Lucas Ignatius Loh Jen Yuh, Mr. Leow Juan Thong Jason and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Muk Kin Yau and Mr. Xin Luo Lin are independent non-executive Directors.

* For identification purposes only