

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED
(Company Registration No. 200505118M)

PROFIT WARNING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016 (“FY 2016”)

The Board of Directors of China Medical (International) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders of the Company that the Group is expected to report a loss for FY2016 mainly due to, amongst other things, changes in the political environment in Taiwan and PRC which affected the Group’s Taiwan and PRC operations, high operating costs associated with the Group’s medical aesthetics business and goodwill impairment.

This announcement is based on a preliminary review of the unaudited financial results of the Group for the financial year ended 31 December 2016. Further details of the Group’s performance will be disclosed when the Company announces its unaudited financial results for FY2016 on or before 1 March 2017.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

16 February 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.