ICP LTD.
(Company Registration No. 196200234E)
(formerly known as "Goldtron Limited")

COMPLETION OF SHARE CONSOLIDATION

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1. INTRODUCTION

The Board of Directors (the "**Board**") of ICP Ltd. (the "**Company**") refers to its announcements dated 16 December 2013, 21 January 2014, 28 March 2014, 2 May 2014 and 7 May 2014, as well as the circular (the "**Circular**") to shareholders of the Company dated 6 January 2014 in relation to the proposed consolidation of every ten (10) existing ordinary shares held by shareholders of the Company as at the Share Consolidation Books Closure Date into one (1) ordinary share, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the announcement dated 2 May 2014 and the Circular.

The Board is pleased to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 15 May 2014.

Accordingly, the issued share capital of the Company now comprises 2,551,689,122 Consolidated Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Share Consolidation Books Closure Date.

BY ORDER OF THE BOARD

Aw Cheok Huat
Director
15 May 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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