CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF AN AGGREGATE OF 3,002,310,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.0011 PER SHARE (THE "PROPOSED PLACEMENT")

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 15 September 2025 and 22 September 2025 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice issued on 7 October 2025 (the "**LQN**"), granted its in-principle approval for the listing and quotation of 3,002,310,000 new ordinary shares in the capital of the Company, subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN. In the event the Company acquires any asset from the Placees and/or their related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The Company will make further announcement(s) to update Shareholders on the Proposed Placement as and when appropriate.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
7 October 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.