

ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 197001030G)

5.05 PER CENT. NOTES DUE 2019 (ISIN: SG6RE2000009) COMPRISED IN THE SERIES 003 NOTES (THE "NOTES") ISSUED UNDER THE S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") OF ASPIAL CORPORATION LIMITED (THE "COMPANY") AND ASPIAL TREASURY PTE. LTD. ("ATPL") AND (IN THE CASE OF SECURITIES ISSUED BY ATPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY - CANCELLATION OF \$\$15,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF THE NOTES

Reference is made to the Company's announcement dated 15 January 2019 in relation to, *inter alia*, the repurchase of \$\$15,000,000 in aggregate principal amount of the Notes pursuant to the Proposed Repurchase (the "**Announcement**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Company wishes to announce that the Repurchased Notes have been cancelled on 12 February 2019 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$68,000,000.

BY ORDER OF THE BOARD ASPIAL CORPORATION LIMITED

Lim Swee Ann Company Secretary 13 February 2019