

HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore

Registration No. 201533429G

**PROPOSED ACQUISITIONS OF
(A) 49.0% EQUITY INTEREST IN MEDINEX PTE. LTD. ("PROPOSED MEDINEX
ACQUISITION"); AND
(B) 51.0% OF THE ENTIRE ISSUED SHARE CAPITAL IN MEDICAL L & C SERVICES
PTE. LTD. ("PROPOSED MLCS ACQUISITION")**

**- RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RESPECT OF AN
AGGREGATE OF 2,308,000 CONSIDERATION SHARES**

Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Company's announcements dated 1 June 2017 in relation to the Proposed Medinex Acquisition and the Proposed MLCS Acquisition (the "Announcements").

Further to the Announcements, the Board of Directors of HC Surgical Specialists Limited is pleased to announce that the SGX-ST had on 28 June 2017, issued the notice ("**Notice**") for the listing and quotation in respect of an aggregate of 2,308,000 consideration shares to be issued to the following persons:-

1. 448,000 consideration shares be issued to Dr. Lai Junxu at an issue price of S\$0.58 for each consideration share, pursuant to the terms of the sale and purchase agreement for the Proposed MLCS Acquisition; and
2. 1,860,000 consideration shares be issued to Ms. Jessie Low Mui Choo at an issue price of S\$0.58 for each consideration share, pursuant to the terms of the sale and purchase agreement for the Proposed Medinex Acquisition.

The listing and quotation of the aggregate of 2,308,000 consideration shares is subject to compliance with the listing requirements of the SGX-ST. The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed MLCS Acquisition, Proposed Medinex Acquisition, the consideration shares, HC Surgical Specialists Limited, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed MLCS Acquisition and the Proposed Medinex Acquisition, and upon the allotment and issuance of the consideration shares.

By Order of the Board

Dr. Heah Sieu Min
Executive Director and Chief Executive Officer

28 June 2017

HC Surgical Specialists Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.