



5E RESOURCES LIMITED
(Company Registration Number: 202136285K)
(Incorporated in Singapore)
(the “Company”)

PROPOSED ACQUISITION OF INDUSTRIAL LAND IN MALAYSIA – COMPLETED

*Unless otherwise stated, capitalized terms used herein shall bear the same meaning ascribed to them in the announcements dated 20 June 2024 and 24 September 2024 (“**Announcements**”).*

The Board of Directors (the “**Board**”) of 5E Resources Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcements in relation to the proposed acquisition of industrial land in Malaysia (“**Proposed Acquisition**”).

The Board wishes to provide an update that its subsidiary, 5E Resources Sdn. Bhd. (“**5ER**”) had, on 30 September 2024, made payment for the balance of the Consideration. Correspondingly, the Company was informed by its legal advisors on 21 October 2024 that the ownership of the industrial land has been officially transferred to 5ER with effect on 9 October 2024. As such, the Proposed Acquisition has been completed.

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Lim Te Hua
Executive Director and Chief Executive Officer
21 October 2024

This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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