PROCURRI CORPORATION LIMITED
(Company Registration No.: 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT AND ARRANGEMENTS RELATING TO THE SCHEME MEETING TO BE HELD ON 12 AUGUST 2025

1. INTRODUCTION

1.1 The board of directors of Procurri Corporation Limited (the "**Company**") refers to:

(i) the joint announcement (the "**Joint Announcement**") made by the Company and Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") on 28 April 2025 in relation to the proposed acquisition (the "**Acquisition**") by the Offeror of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) ("**Shares**") via a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers;

(ii) the announcement dated 10 July 2025 made by the Company in relation to the receipt of the approval-in-principle from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the proposed delisting of the Company from the SGX-ST after the Scheme becomes effective in accordance with its terms; and

(iii) the announcement dated 23 July 2025 made by the Company in relation to the order of the High Court of the Republic of Singapore granting the Company leave to convene the Scheme Meeting.

1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the scheme document dated 28 July 2025 that has been issued to Target Shareholders today (the "**Scheme Document**").

2. ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT

2.1 Scheme Document

2.1.1 The Company wishes to announce that it has today disseminated to the Target Shareholders the Scheme Document by electronic means via publication on the website of the SGX-ST ("**SGXNet**") at https://sgx.com/securities/company-announcements and the Company's corporate website at https://investor.procurri.com/sgx_announcements.html.

2.1.2 The Scheme Document contains, amongst other matters, the following:

(i) details of the Acquisition and the Scheme, including the recommendation of the Independent Directors and the advice of the IFA in relation to the Scheme;

(ii) the notice of the Scheme Meeting (the "**Notice of Scheme Meeting**"), to be convened and held wholly in a physical format at 8 Aljunied Avenue 3, The Pulse, Singapore 389933 on 12 August 2025 at 10.00 a.m. (Singapore time), for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme Resolution; and

(iii) the proxy form for the Scheme Meeting (the "**Proxy Form**").

2.2 Electronic Dissemination of the Scheme Document and Despatch of Notice to Target Shareholders

2.2.1 Pursuant to the Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Code issued by the Securities Industry Council on 29 June 2021 (the "**SIC Public Statement on Electronic Despatch**"), the Company has opted to electronically disseminate the Scheme Document. **Accordingly, please note that no printed copies of the Scheme Document will be despatched to Target Shareholders unless requested for.**

2.2.2 In connection with the electronic dissemination of the Scheme Document, the Company has today despatched by ordinary post to the Target Shareholders hardcopies of the notification letter on the electronic dissemination of the Scheme Document enclosing the Request Form, the Notice of Scheme Meeting and the Proxy Form.

2.2.3 The electronic versions of the Scheme Document, the Notice of Scheme Meeting and the Proxy Form are available on SGXNet at https://sgx.com/securities/company-announcements and the Company's corporate website at https://investor.procurri.com/sgx_announcements.

2.3 Request for Printed Copies of the Scheme Document

2.3.1 Target Shareholders are encouraged to read the electronic copy of the Scheme Document. However, Target Shareholders (including Target Shareholders whose registered addresses (as recorded in the Register of Members or in the records maintained by The Central Depository (Pte) Limited for the service of notice and documents) are outside of Singapore (an "**Overseas Target Shareholder**")) may obtain printed copies of the Scheme Document by submitting the Request Form to the Share Registrar, Tricor Barbinder Share Registration Services by post at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619 or via email at sg.is.proxy@vistra.com by no later than 5.30 p.m. on 4 August 2025. Printed copies of the Scheme Document will then be sent to the address in Singapore specified by the Target Shareholder by ordinary post at his/her/its own risk, up to three (3) Market Days prior to the date of the Scheme Meeting.

2.3.2 It is the responsibility of any Overseas Target Shareholder who wishes to request for the Scheme Document and any related documents to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document and any related documents or participating in the Scheme, the Overseas Target Shareholder represents and warrants to the Offeror and the Company that he/she/it is in full observance of the laws of the relevant jurisdiction in that connection, and that he/she/it is in full compliance with all necessary formalities or legal requirements.

2.3.3 **If any Overseas Target Shareholder is in any doubt about his/her/its position, he/she/it should consult his/her/its professional adviser in the relevant jurisdiction.**

3. ARRANGEMENTS FOR PARTICIPATION IN THE SCHEME MEETING

3.1 The Scheme Meeting will be convened and held in a wholly physical format at 8 Aljunied Avenue 3, The Pulse, Singapore 389933. **There will be no option for Target Shareholders to participate virtually.**

3.2 Target Shareholders may participate in the Scheme Meeting either in person or by proxy by completing, signing and depositing the relevant Proxy Form with the Company's Share Registrar's office at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619 or sending by email to sg.is.proxy@vistra.com in accordance with the instructions set out in the Scheme Document, the Notice of Scheme Meeting and the Proxy Form. **Target Shareholders are strongly encouraged to submit their completed Proxy Forms electronically via email.**

3.3 Persons who hold Target Shares through Relevant Intermediaries, other than CPFIS Investors and SRS Investors, and who wish to participate in the Scheme Meeting should contact the Relevant Intermediary through which they hold such Target Shares as soon as possible. Persons who hold Target Shares through Relevant Intermediaries, other than CPFIS Investors and SRS Investors, may (a) vote at the Scheme Meeting if they are appointed as proxy by their respective Relevant Intermediaries; or (b) specify their voting instructions to / arrange for their votes to be submitted with their respective Relevant Intermediaries, and should contact their respective Relevant Intermediaries as soon as possible in order for the necessary arrangements to be made.

3.4 In addition, CPFIS Investors and SRS Investors may (i) vote at the Scheme Meeting if they are appointed as proxy by their respective CPFIS or SRS operators, and should contact their respective CPFIS or SRS operators if they have any queries regarding their appointment as proxy; or (ii) specify their voting instructions to / arrange for their votes to be submitted with their respective CPFIS or SRS operators, and should approach their respective CPFIS or SRS operators by 10.00 a.m. on 1 August 2025, being at least seven (7) working days before the date of the Scheme Meeting, to ensure their votes are submitted.

4. SUBMISSION OF QUESTIONS

4.1 Target Shareholders, including CPFIS Investors and SRS Investors, may submit questions related to the Scheme Resolution to be tabled for approval at the Scheme Meeting, in advance of the Scheme Meeting. To do so, all questions must be submitted via email to the Company at IR@procurri.com by 10.00 a.m. on 4 August 2025.

Target Shareholders, including CPFIS Investors and SRS Investors, who submit questions via email to the Company must provide the following information:

(a) the Target Shareholder's full name;

(b) the Target Shareholder's full address;

(c) the manner in which the Target Shareholder holds Target Shares (e.g. via CDP, CPF/SRS or scrip); and

(d) the Target Shareholder's CDP Securities Account No. (if his/her/its shares are held

through CDP).

4.2 The Company will endeavour to address all substantial and relevant questions received by it in the manner set out above by 10.00 a.m. on 7 August 2025 (being at least forty-eight (48) hours prior to the closing date and time for the lodgement of the Proxy Forms) and the Company's responses will be posted on SGXNet and the Company's website. Where substantially similar questions are received, the Company will consolidate such questions and consequently not all questions may be individually addressed.

5. KEY DATES/DEADLINES FOR THE SCHEME MEETING

The table below sets out the key dates/deadlines for Target Shareholders to note:

Last date and time for submission of substantial and relevant questions in advance of the Scheme Meeting	:	4 August 2025 at 10.00 a.m.
Last date and time for lodgement of Proxy Form for the Scheme Meeting	:	9 August 2025 at 10.00 a.m.
Date and time of the Scheme Meeting	:	12 August 2025 at 10.00 a.m.
Venue of the Scheme Meeting	:	8 Aljunied Avenue 3 The Pulse Singapore 389933

Note: Any reference to a time of day above is made by reference to Singapore time.

An indicative timetable for the events relating to the Scheme Meeting which are scheduled to take place is set out in the Scheme Document.

6. DIRECTORS' RESPONSIBILITY STATEMENT

6.1 The directors of the Company (the "**Directors**") (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

6.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

28 July 2025

By order of the board of Directors

PROCURRI CORPORATION LIMITED