PROCURRI

PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

NOTIFICATION OF ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT

28 July 2025

To: The Target Shareholders of Procurri Corporation Limited

Dear Target Shareholder,

1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Procurri Corporation Limited (the "**Company**") refers to the joint announcement dated 28 April 2025 made by the Company and Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") in relation to the proposed acquisition by the Offeror of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) via a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers (the "**Code**"), on and subject to the terms of the Implementation Agreement.

1.2 Unless otherwise defined herein, capitalised terms used in this notification letter (the "**Notification Letter**") shall have the same meanings as defined in the scheme document dated 28 July 2025 issued by the Company to the Target Shareholders (the "**Scheme Document**").

1.3 We are pleased to enclose printed copies of the following documents: (a) the Notice of Scheme Meeting and (b) the Proxy Form.

1.4 The Board would like to inform the Target Shareholders that the Scheme Meeting will be held in a wholly physical format at 8 Aljunied Avenue 3, The Pulse, Singapore 389933 on 12 August 2025 at 10.00 a.m. for the purpose of considering, and if thought fit, approving (with or without modification) the resolution relating to the Scheme (the "**Scheme Resolution**") referred to in the notice of the Scheme Meeting (the "**Notice of Scheme Meeting**"). **There will be no option for Target Shareholders to participate virtually.**

2. ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT

2.1 The Company has today disseminated the Scheme Document to Target Shareholders by electronic means via publication on the website of the Singapore Exchange Securities Trading Limited ("**SGXNet**") at https://www.sgx.com/securities/company-announcements and the corporate website of the Company at https://investor.procurri.com/sgx_announcements.html.

2.2 The Scheme Document contains, among others, details of the Scheme, including the recommendation of the Independent Directors and the advice of the independent financial adviser (the "**IFA**") in respect of the Scheme.

2.3 Pursuant to the Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Code issued by the Securities Industry Council of Singapore on 29 June 2021, the Company has opted to electronically disseminate the Scheme Document to Target Shareholders. **Accordingly, please note that no printed copies of the Scheme Document will be despatched to the Target Shareholders (unless upon request).** You will need an internet browser and PDF reader to view the Scheme Document and its related documents on the SGXNet announcement page of the Company and/or the corporate website of the Company.

2.4 You may access the electronic version of the Scheme Document and its related documents, which have been published on SGXNet, at https://www.sgx.com/securities/company-announcements. From the drop-down menu list under the header "***Securities***", select "***Company Announcements***" under the section "***Company Information***". In the box titled "***Filter by Company/Security Name***", type the name of the Company: "***Procurri Corporation Limited***". Procurri Corporation Limited will appear as a drop-down item below the filter box.

Please select the announcement dated 28 July 2025 titled "Scheme Meeting::Voluntary". The Scheme Document and its related documents can be accessed by clicking on the respective download links under the section titled "Attachments" at the bottom of the announcement.

2.5 The electronic version of the Scheme Document and its related documents have also been published on the corporate website of the Company at https://investor.procurri.com/sgx_announcements.html. You may access the electronic version of the Scheme Document and its related documents through the corporate website of the Company at https://investor.procurri.com/sgx_announcements.html.

Please select the announcement dated 28 July 2025 titled "Electronic Despatch of Scheme Document". The Scheme Document and its related documents can be accessed by clicking on the respective download links under the section titled "Attachments" at the bottom of the webpage.

3. REQUEST FOR PRINTED COPIES OF THE SCHEME DOCUMENT

3.1 Target Shareholders (including Target Shareholders whose addresses are outside Singapore, as shown on the register of members of the Company, or as the case may be, in the records of The Central Depository (Pte) Limited (the "**Overseas Target Shareholders**")) may obtain printed copies of the Scheme Document by submitting the Request Form to the share registrar of the Company, Tricor Barbinder Share Registration Services (the "**Share Registrar**"), either:

(a) via e-mail to sg.is.proxy@vistra.com; or

(b) by post at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619,

in either case, by no later than 5.30 p.m. on 4 August 2025.

3.2 Printed copies of the Scheme Document will be sent to the address in Singapore specified by the Target Shareholder by ordinary post at his/her/its own risk, up to three (3) Market Days prior to the date of the Scheme Meeting.

3.3 It is the responsibility of any Overseas Target Shareholder who wishes to request for the Scheme Document and any related documents to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document and any related documents, the Overseas Target Shareholder represents and warrants to the Offeror and the Company that he/she/it is in full observance of the laws of the relevant jurisdiction in that connection, and that he/she/it is in full compliance with all necessary formalities or legal requirements.

If any Overseas Target Shareholder is in any doubt about his/her/its position, he/she/it should consult his/her/its professional adviser in the relevant jurisdiction.

4. ACTION TO BE TAKEN BY TARGET SHAREHOLDERS

4.1 A Target Shareholder who wishes to exercise his/her/its voting rights at the Scheme Meeting may: (a) vote at the Scheme Meeting in person; or (b) appoint a proxy to vote on his/her/its behalf at the Scheme Meeting.

4.2 Target Shareholders who are unable to attend the Scheme Meeting are requested to complete the enclosed Proxy Form in accordance with the instructions printed thereon and lodge them with the Share Registrar, Tricor Barbinder Share Registration Services, in the following manner:

(a) if submitted electronically, a clear, scanned, completed and signed copy in PDF format be submitted via e-mail to sg.is.proxy@vistra.com; or

(b) if submitted by post, be deposited with the office of the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619,

in either case, by 10.00 a.m. on 9 August 2025, being not less than 72 hours before the time fixed for the Scheme Meeting.

Target Shareholders are strongly encouraged to submit their completed Proxy Forms electronically via e-mail.

4.3 The completion and lodgement of the Proxy Form will not prevent Target Shareholders from attending and voting in person at the Scheme Meeting if they subsequently wish to do so. In such event, the relevant Proxy Form will be deemed to be revoked.

4.4 CPFIS Investors and SRS Investors should consult their respective CPFIS Agent Banks and SRS Agent Banks for further information on the Scheme. If they are in any doubt as to the action they should take, CPFIS Investors and SRS Investors should seek independent professional advice.

5. GENERAL

The opinion and advice of the IFA to the Independent Directors and the recommendation of the Independent Directors in respect of the Scheme are set out in the Scheme Document. You should consider carefully their views before taking any action in relation to the Scheme, including whether to vote in favour of the Scheme Resolution at the Scheme Meeting.

If you are in any doubt about the matters contained in the Scheme Document or the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

6. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Notification Letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notification Letter in each case which relate to the Company to the best of their knowledge and belief are fair and accurate and constitute full and true disclosure of all material facts about the Acquisition and the Scheme and that, where appropriate, no material facts which relate to the Company have been omitted from this Notification Letter, the omission of which would make any statement in this Notification Letter misleading. The directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the Offeror Concert Party Group, the Offeror Financial Adviser and/or the IFA, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notification Letter in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, the Offeror Concert Party Group, the Offeror Financial Adviser and/or the IFA or any opinion or rationale expressed by the Offeror, the Offeror Concert Party Group, the Offeror Financial Adviser and/or the IFA.

BY ORDER OF THE BOARD

Mathew George Jordan
Executive Director and Chief Executive Officer
28 July 2025

Any queries relating to this Notification Letter should be directed during office hours to the following:

Procurri Corporation Limited

Attention: Stephanie Sin
Email: stephanie.sin@procurri.com
Tel: +65 6011 9700

This Notification Letter has been prepared by the Company. This Notification Letter has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the contents of this Notification Letter including the correctness of any of the statements or opinions made or reports contained in this Notification Letter.

REQUEST FORM

PROCURRI CORPORATION LIMITED

Company Registration No. 201306969W
(Incorporated in the Republic of Singapore)

28 July 2025

Dear Target Shareholder of Procurri Corporation Limited (the "**Company**")

All references to the Scheme Document in this Request Form shall mean the Company's Scheme Document to Target Shareholders dated 28 July 2025. All capitalised terms used but not otherwise defined herein shall have the meanings given to them in the Scheme Document.

We wish to inform you that the Scheme Meeting will be convened and held in a wholly physical format at 8 Aljunied Avenue 3, The Pulse, Singapore 389933 on 12 August 2025 at 10.00 a.m.. **There will be no option for Target Shareholders to participate virtually.**

In line with the Company's sustainability efforts, we are implementing the use of electronic communications for the dissemination of the Scheme Document. In this regard, the Scheme Document (together with the Notice of Scheme Meeting, the Proxy Form and this Request Form) has been made available for download or online viewing on SGXNet at https://sgx.com/securities/company-announcements and the Company's website at https://investor.procurri.com/sgx_announcements.html. You will need an internet browser and a PDF reader to view the electronic copy of the Scheme Document. A printed copy of the Scheme Document will not be despatched to Target Shareholders (unless upon request).

We sincerely hope that you will join our sustainability efforts and embrace electronic communications. However, if you still wish to obtain a printed copy of the Scheme Document, please complete the Request Form below and email it to sg.is.proxy@vistra.com, or post it with the envelope enclosed, by no later than **5.30 p.m. on 4 August 2025**.

By providing us with the information required in this Request Form below, you agree and acknowledge that we and/or our service provider(s) may collect, use and disclose your personal data as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request and in order for us and/or our service provider(s) to comply with any applicable laws, listing rules, regulations and/or guidelines.

Yours sincerely
For and on behalf of
Procurri Corporation Limited

Mathew George Jordan
Executive Director and Chief Executive Officer

Glue all sides firmly. Do not staple or spot seal.

Glue all sides firmly. Do not staple or spot seal.

REQUEST FORM

To: Procurri Corporation Limited
c/o Tricor Barbinder Share Registration Services
9 Raffles Place, #26-01 Republic Plaza, Singapore 048619

Please complete and sign this Request Form and send it by email to sg.is.proxy@vistra.com, or post it with the envelope enclosed, by no later than 5.30 p.m. on 4 August 2025. We regret that incomplete or improperly completed request forms will not be processed.

Please send me a printed copy of the Scheme Document.

Name(s) of Target Shareholder(s): _____

NRIC/Passport/Company Registration No: _____

The Shares are held by me/us under or through:

☐ CDP
☐ Physical Scrip
☐ Supplementary Retirement Scheme
☐ CPF Investment Scheme

Address*: _____

* Please note that the address indicated above should be a Singapore address.

Signature: _____ Date: _____

Affix
Postage
Stamp

PROCURRI CORPORATION LIMITED
c/o Tricor Barbinder Share Registration Services
9 Raffles Place
#26-01 Republic Plaza
Singapore 048619