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**GSH CORPORATION LIMITED**

(Incorporated in the Republic of Singapore on 18 September 2001)  
(Company Registration No. 200106139K)

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**S\$70,000,000 5.15 PER CENT. NOTES DUE 2020 (ISIN: SG7HJ3000006) COMPRISED IN THE SERIES 002 NOTES (THE "NOTES") ISSUED BY GSH CORPORATION LIMITED (THE "COMPANY") UNDER ITS S\$800,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**  
– **PROPOSED REPURCHASE OF UP TO S\$20,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF NOTES IN CASH**

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Reference is made to the Company's announcements dated 26 May 2020 and 8 June 2020 in relation to the Proposed Repurchase (the "**Announcements**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcements.

The Company wishes to announce that the Repurchased Notes have been cancelled on 11 June 2020 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$53,750,000.

BY ORDER OF THE BOARD

Gilbert Ee Guan Hui  
CEO/ Executive Director  
11 June 2020

**Important Notice**

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