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**NOTICE TO THE HOLDERS OF THE OUTSTANDING  
Resonac Holdings Corporation (the “Company”)  
¥100,000,000,000 Zero Coupon Convertible Bonds due 2028 (the “Bonds”)  
(ISIN: XS2809275899 Common Code: 280927589)**

NOTICE IS HEREBY GIVEN by the Company to the holders (“**Bondholders**”) of the outstanding ¥100,000,000,000 Zero Coupon Convertible Bonds due 2028 (ISIN: XS2809275899 Common Code: 280927589), of the determination of the Shareholder Determination Date Restriction Period in relation to the partial spin-off (the “**Spin-off**”) of its wholly owned subsidiary, Crasus Chemical Inc.

Capitalised terms not otherwise defined herein have the meanings set out in the Trust Deed (including the terms and conditions of the Bonds) relating to the Bonds dated 13 May 2024, and the Agency Agreement relating to the Bonds dated 13 May 2024.

Today, the Company announced that it has resolved the details of the Spin-off at the meeting of the Board of Directors on 25 August 2026. For further information regarding the Spin-off, please see the notice from the Company to Bondholders dated 6 July 2026.

Pursuant to Condition 5.1.4, as a result of the determination of the Record Date for the in-kind dividend in relation to the Spin-off, the Shareholder Determination Date and the Shareholder Determination Date Restriction Period will be:

|                                                    |                                                                    |
|----------------------------------------------------|--------------------------------------------------------------------|
| Shareholder Determination Date:                    | 30 September 2026                                                  |
| Shareholder Determination Date Restriction Period: | From 28 September 2026 to 30 September 2026 (both dates inclusive) |

The Stock Acquisition Rights may not be exercised during such period whereby the relevant Stock Acquisition Date would fall on a date falling within the Shareholder Determination Date Restriction Period.

Further notice will be given as required by the Conditions in the event the adjustment to the Conversion Price is required and takes effect.

This notice is given by  
**Resonac Holdings Corporation**

25 August 2026