

**CHINA EVERBRIGHT WATER LIMITED**

Company Registration No.: 34074

(Incorporated In Bermuda)

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**COMPLETION OF ACQUISITION OF DALIAN DONGDA WATER CO., LTD.**

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The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the following announcements (the “**Announcements**”):

- (i) its announcement dated 29 August 2015 in relation to the proposed acquisition (the “**Proposed Acquisition**”) by Beijing Everbright Water Investment Management Co., Ltd. (“**BEWI**”), a wholly-owned subsidiary of the Company, of the entire equity interest (the “**Equity Interests**”) in Dalian Dongda Water Co., Ltd. (the “**Target**”) from Dongda Group Co., Ltd. (“**Dongda Group**”) and Liu Yubao (together with Dongda Group, collectively, the “**Sellers**”), pursuant to the terms of an equity transfer agreement dated 28 August 2015 between BEWI and the Sellers; and
- (ii) its announcement dated 4 November 2015 in relation to the acquisition by BEWI of 90 per cent. of the Equity Interests in the aggregate (the “**Initial Interest**”) from Liu Yubao and the registration of BEWI as the holder of the Initial Interest with the relevant PRC regulatory authorities.

Further to the Announcements, the Board wishes to announce that BEWI has successfully acquired the remaining 10 per cent. of the Equity Interests from Dongda Group. Accordingly, the Target has become an indirect wholly-owned subsidiary of the Company.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

An Xuesong

Executive Director and Chief Executive Officer

Date: 21 January 2019