ASIATIC GROUP (HOLDINGS) LIMITED
(Company Registration Number: 200209290R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT EXERCISE
RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Asiatic Group (Holdings) Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

(a) the Company's announcements dated 1 October 2026 and 6 October 2026 in relation to, *inter alia*, the Proposed Placement Exercise;
(b) the Company's circular to shareholders dated 20 October 2026 (the "**Circular**"); and
(c) the Company's announcement dated 4 November 2026 in relation to the results of the extraordinary general meeting of the Company held on 4 November 2026 (the "**EGM**"),

(collectively, the "**Previous Announcements**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Previous Announcements, the Board is pleased to announce that the Company has, on 6 November 2026, received a listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the listing and quotation of up to 1,249,999,998 Subscription Shares to be allotted and issued pursuant to the Proposed Placement Exercise at an issue price of S$0.0018 per Subscription Share, subject to the Company's compliance with the listing requirements of the SGX-ST.

As announced by the Company on 4 November 2026, the resolutions relating to the Proposed Placement Exercise were duly approved by Shareholders at the extraordinary general meeting of the Company held on 4 November 2026.

Pursuant to the terms of the LQN, the Subscription Shares are required to be placed out within seven (7) market days from the date of the LQN or, where applicable, the date on which Shareholders' approval for the Proposed Placement Exercise is obtained, whichever is later.

The LQN is not to be taken as an indication of the merits of the Company, its subsidiaries, its securities (including the Subscription Shares), or any related transaction contemplated by the LQN.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Placement Exercise, including the completion thereof and the listing and quotation of the Subscription Shares on the Catalist Board of the SGX-ST, as and when there are material developments or as may be required under the Catalist Rules.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company should note that, notwithstanding the receipt of the LQN and the approval of Shareholders obtained at the extraordinary general meeting held on 4 November 2026, there is no certainty or assurance as at the date of this announcement that the Proposed Placement Exercise will be completed.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of Directors of
Asiatic Group (Holdings) Limited

Tan Boon Kheng
Managing Director

9 November 2026
Singapore

This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Jeremiah Teo at 160 Robinson Road, #20-01/20 SBF Center, Singapore 068914, telephone (65) 6241 6626.