

AMA GROUP

SGX Announcement

30 July 2024

Becoming a substantial holder

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Limited

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Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **AMA Group Limited**ACN/ARSN **50 113 883 560****1. Details of substantial holder (1)**Name **Logos Investment Management B.V. and its associates listed under paragraph 6 below**

ACN/ARSN (if applicable)

The holder became a substantial holder on **29/07/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	227,294,118	227,294,118	5.97%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Stichting Bewaarder Logos Fund	Beneficial owner of voting shares	225,044,118
Logos Investment Management B.V.	Beneficial owner of 2,250,000 voting shares, and Relevant interest in 225,044,118 voting shares under 608(1)(b) & (c) of the Corporations Act	227,294,118

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Stichting Bewaarder Logos Fund	Stichting Bewaarder Logos Fund	Stichting Bewaarder Logos Fund	140,044,118
	BNP Paribas Nominee Pty	Stichting Bewaarder Logos Fund	85,000,000
Logos Investment Management B.V.	Stichting Bewaarder Logos Fund	Stichting Bewaarder Logos Fund	140,044,118
	BNP Paribas Nominee Pty	Stichting Bewaarder Logos Fund	85,000,000
	BNP Paribas Nominee	Logos Investment Management B.V.	2,250,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A	See Annexure A	See Annexure A	See Annexure A	See Annexure A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Stichting Bewaarder Logos Fund, Logos Investment Management B.V.	Associated by virtue of s12(2)(a)(i) of the Corporations Act as they are all controlled by Joannes Godefridus van der Burg

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Stichting Bewaarder Logos Fund, Logos Investment Management B.V.	Statenweg 204, 3033JA, Rotterdam, Netherlands

Signature

print name **Joannes Godefridus van der Burg** capacity **Director**

sign here  date **29/07/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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This is Annexure 'A' of 1 page referred to in Form 603 (Notice of initial substantial holder)

Signed:



Name: J.G. van der Burg

Date: July 29th, 2024

Below are the transactions referred to in paragraph 5 of the accompanying Form 603

Transaction Date	Entity	Transaction	Type	Number of Fully Paid Ordinary Shares	Cash Consideration (AUD)
07/25/2024	Logos Investment Management B.V.	Buy	Open Market	500,000	21,000.00
07/26/2024	Stichting Bewaarder Logos Fund	Buy	Placement	26,505,758	1,113,241.84
07/26/2024	Stichting Bewaarder Logos Fund	Buy	Entitlement offer	103,658,537	4,353,658.55
07/26/2024	Stichting Bewaarder Logos Fund	Buy	Shortfall offer	9,879,823	414,952.57

Note: Due to the structure of the equity raising announced by AMA Group on 18 July 2024 (2024 Offer), Logos Investment Management B.V. (and its associates) will only be substantial holders briefly as a result of completion of the institutional component of the 2024 Offer. Following completion of the retail component of the 2024 Offer, Logos Investment Management B.V. (and its associates) will cease being substantial holders and a Form 605 will be lodged with ASX to update the market accordingly.